# Designing Appropriate Computing Technologies for Rural Development



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Lecture #16: April 29, 2008



### Today's Outline

- My Job Talk
- Lessons Learned (or advice on how to start a career in HCI)

### Financial Services for the Poor

#### Microfinance: Global Movement

Grameen Bank & Muhammad Yunus – 2006 Nobel Prize

Self-Help Groups (SHGs) - ROSCAs, ASCAs, Village Bank, etc.

- Collect savings during meetings
- Use capital for small loans
- Business, livestock, education, health care, etc.
- Repayment based on peer pressure

#### <u>Decentralize</u> financial service provision







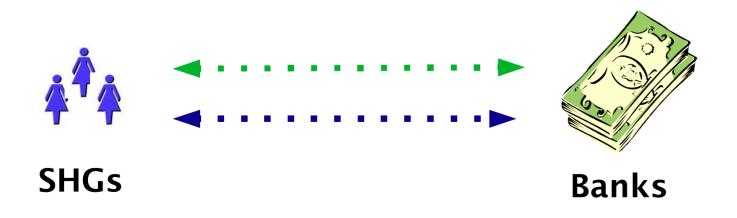
### Linking Formal and Informal

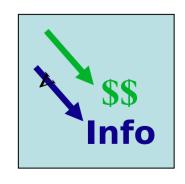
### SHGs are being linked to banks

- Access more credit at better rates
- Other services (insurance, investment, savings, etc.)
- ✓ Local intermediation can reduce cost of service.
- ✓ Excellent repayment performance (90-98%)

#### However, many obstacles Parikh - ICTD 2006

- x Spread across remote rural areas
- x Limited education, infrastructure, financial capacity
- x Documentation practices are inconsistent
- x Difficult to assess credit risk and make decisions





### Information can be the Bridge

#### Information can bridge the divide

- Connect the formal and the informal
- Provide oversight and understanding for SHGs
- Provide credit ratings and risk analysis for banks
- Result: SHGs get better rates for better performance

#### Can we design a system for SHGs to aggregate data?

- Accessible to users
- Accurate and efficient
- Intermittent power, connectivity
- Generalizes to other applications







# <u>Lesson 1:</u> <u>Choose an Interesting Problem</u>

- What most people remember about your work is the problem, not the solution
- When you choose an uninteresting problem, you are locked into it, no matter how good a job you do
- You should yourself be completely psyched and dedicate to the problem you are working on

### Overview & Methodology



### **Understand Context**

A highly 'embedded' approach to designing, developing and evaluating technology



### **Build Solution**

CAM: a mobile phone toolkit for distributed data collection in the rural developing world, and several applications using it



### **Evaluate Impact**

<u>Microfinance</u> – actively used in India

<u>Agriculture</u> – pilot in Guatemala and Mexico

Public Health - tested in Tanzania

# Step 1: Understand



### Design for Rural Users

### Investigate interface design space for rural users

- SHG members and supporting staff
- Some may be semi-literate or illiterate
- Use SHG data collection as sample application

### Only previous work was Grisedale et al., CHI 1997

- Data collection for rural health care workers in Rajasthan
- Using Apple Newton

#### We used laptop / PC for maximum flexibility

Not considering real deployment issues







contextual study



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agguai கையப்பம்

மிம் சிர கையிருப்பு எ prototype testing



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#### தர்ந்தெடுக்கப்பட்ட ள்ளார் தேதி : 12/10/02

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# Lesson 2: Spent Lots of Time with Users

Science and Engineering are based on data Time spent with users is the raw data that you will use for the rest of the project

There is no substitute for direct observation

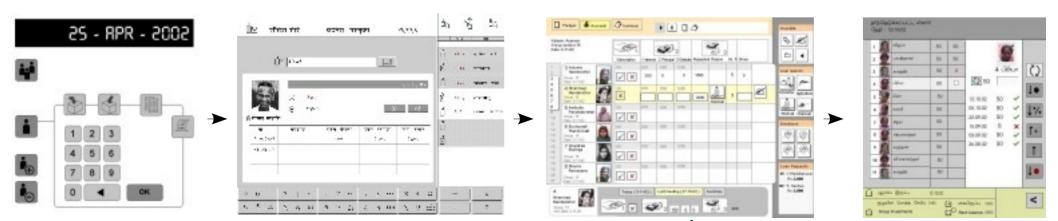
Plus, it can be a lot of fun!

### Design Guidelines for Rural Users

Parikh et al. - ACM CHI 2003, ACM CUU 2003 (Best Paper)

Two-month iterative design study conducted in a village 32 rural users - farm laborers (10 semi or illiterate)

- ✔ Paper formats are important
- ✓ Local language audio builds trust
- ✓ Numeric input/output is accessible
- Guide the user through the task
- ✓ Realistic icons are better



# Step 2: Build



2004-5

### Problems with Mobile Uls

#### User Interface

- Adapted point-and-click metaphor
- Textentry is difficult; limited use of other media

Mobile UI research has largely focused on improving display of web content on small screens

 WEST, PowerBrowser, Wingman, Digestor, AppLens, Summary Thumbnails, Collapse-to-zoom, etc.

#### **Programming Model**

- Proprietary APIs and programming environments
- Web-based applications require online connection







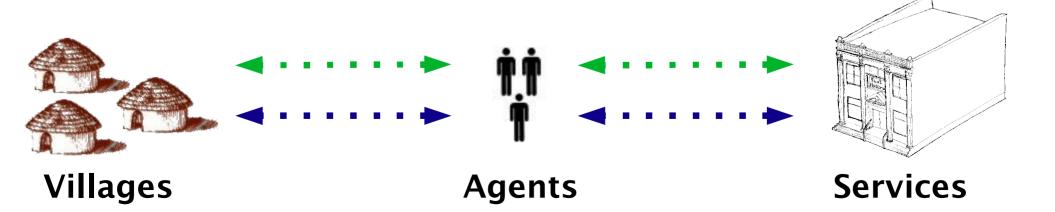




### 1) Agents - Rural Service Providers

### Agent Model: Provide services through local intermediaries

- Employ underemployed youth and women
- Convenient for users / clients (travel is hard!)
- Common motif for many services
  - Primary health care
  - Retail supply chains
  - Agriculture
  - Communications, etc.
- In microfinance, {bank, NGO} field staff collect info, repayments & deliver reports



### 2) Mobile Phones

#### Mobile phones are the perfect client device

- Exponential growth across developing world
- Numeric Keypad, Speakers & Microphone
- Intermittent network, Battery-operated, Low-cost
- Supports Agent-based service model

#### **Problems and Limitations**

- Small screen: adapted WIMP metaphor
- Numeric keypad: text entry is difficult
- Difficult to program applications





source: grameen-info.org

### 3) Paper User Interfaces

Leverage affordances of paper in digital UIs

XAX, Digital Desk, A-Book, Paper PDA, Cooltown, Books with Voices, etc.

However, thus far these approaches have had limited impact

Rural developing world could be the killer application

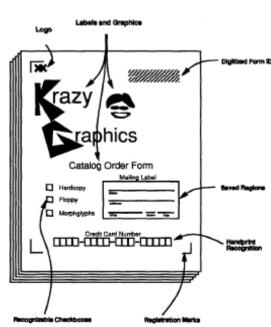
Familiarity with paper formats

Offset high technology cost by performing some operations on paper "client"









## <u>Lesson 3:</u> <u>Understand Prior Work</u>

There is no sense in re-inventing the wheel (unless there is a darn good reason)

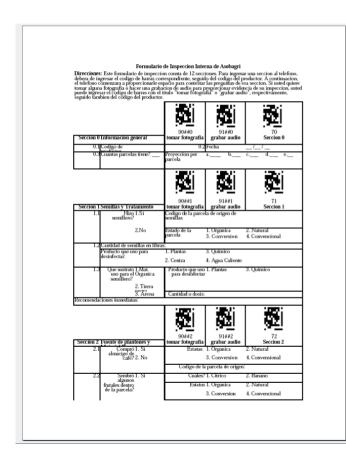
You should build upon the best work, it saves you time!

Look for examples both from practice and academia

### CAM: Application Toolkit for Mobile Phones

Parikh et al. - IEEE Pervasive 2005, WWW 2006

# **CAMForms** interactive paper forms





# CAMBrowser mobile phone app to process forms

#### Formulario de Inspeccion Interna de Asobagri

Direcciones: Este formulario de inspeccion consta de 12 secciones. Para ingresar una seccion al telefono, debera de ingresar el codigo de barras correspondiente, seguido del codigo del productor. A continuacion, el telefono comenzara a proporcionarle espacio para contestar las preguntas de esa seccion. Si usted quiere tomar alguna fotografia o hacer una grabacion de audio para proporcionar evidencia de su inspeccion, usted puede ingresar el codigo de barras con el titulo "tomar fotografia" o "grabar audio", respectivamente, seguido tambien del codigo del productor.

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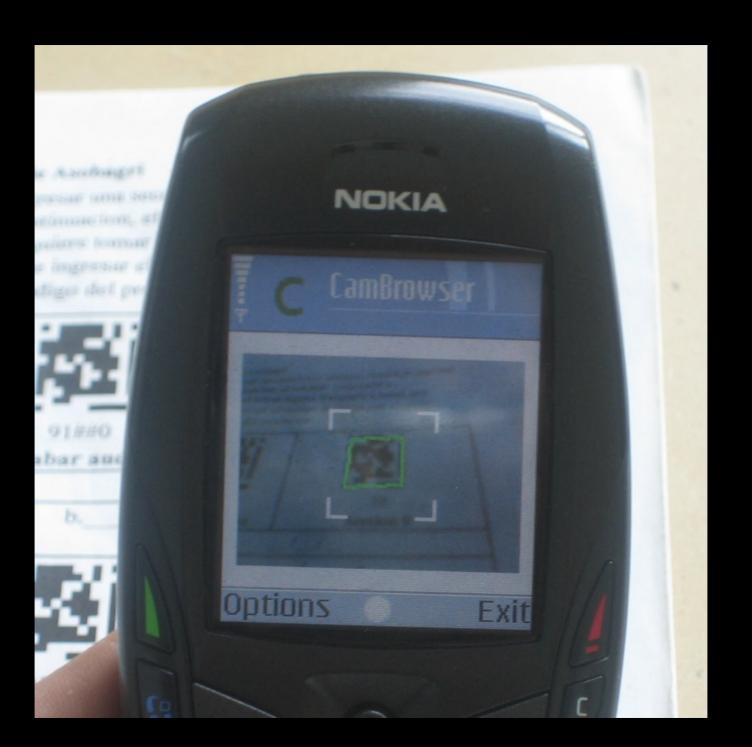
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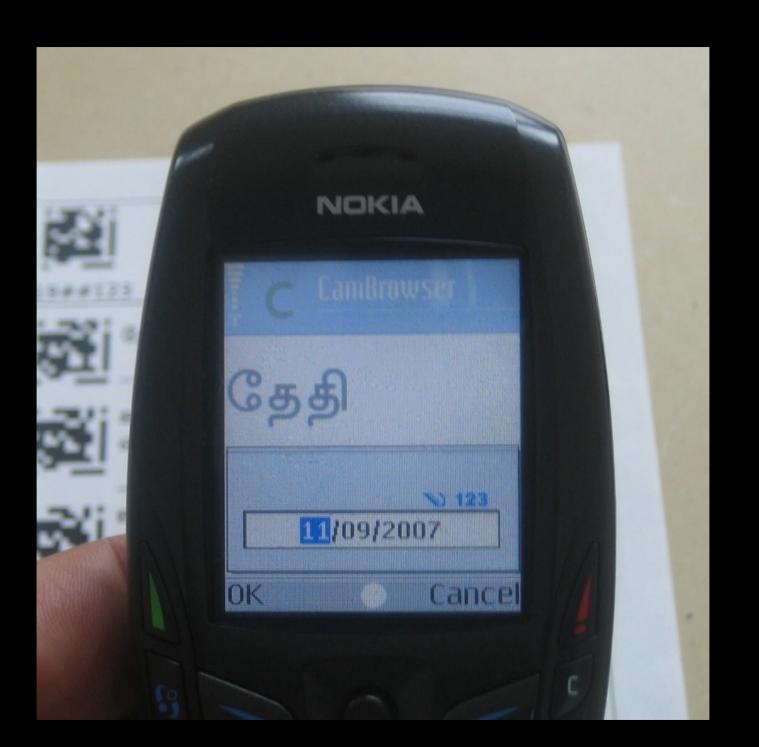
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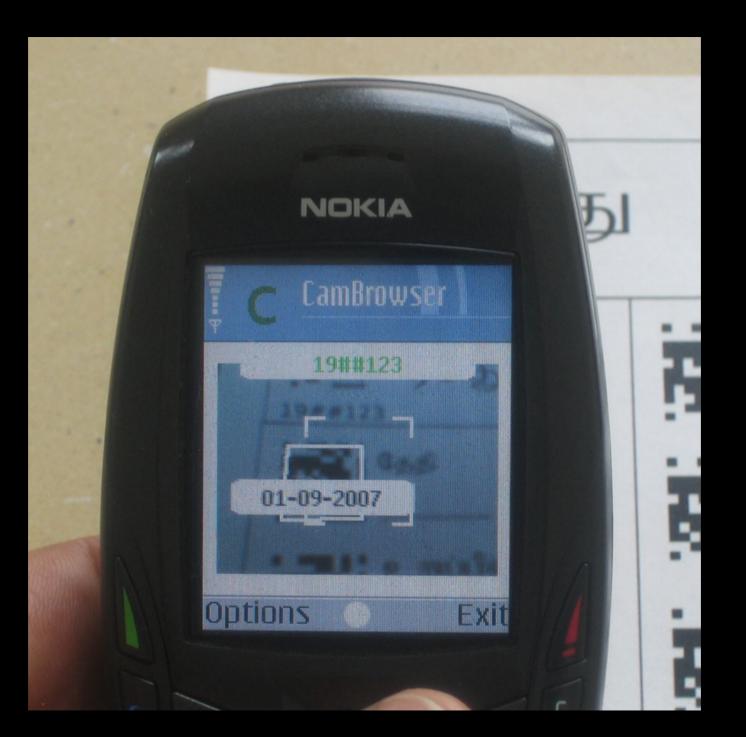
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### CAM: Key Features

#### Tight linkage to paper practices

- Retain paper as the authoritative local record
- Avoid abstract, menu-driven interaction
- Not optimizing for local labor don't need OCR!

### Simple, scripted programming model

Easy to program and use

#### **Multimedia Input & Output**

Capture audio and images instead of text

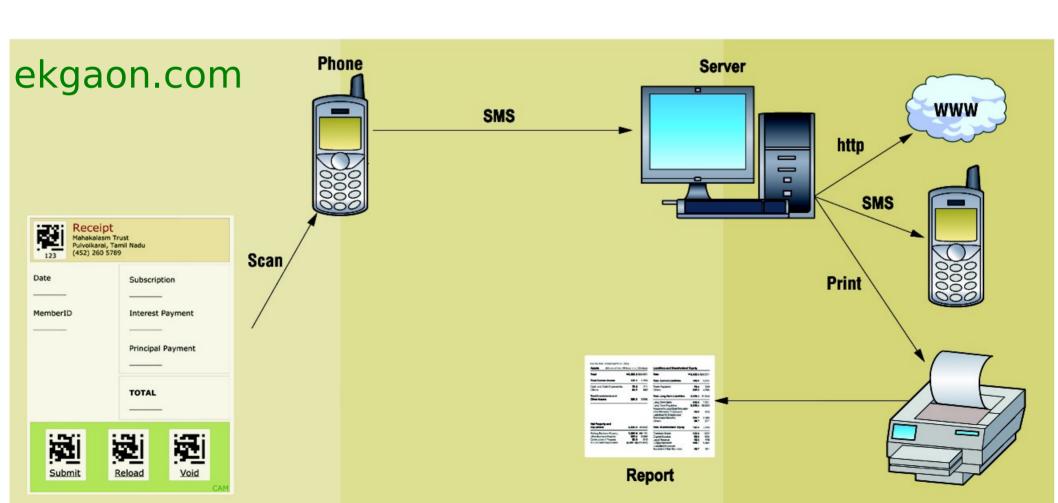
#### **Disconnected Operation**

Transfer data using SMS, MMS, Email (and HTTP)

```
<function name="a_click">
    date = input_date("Enter Date" "date.wav");
    amt = input_int("Enter Amount", "amount.wav");
    message_note("Say your name", "sayname.wav");
    record_audio("name.wav");
    email("tap2k@yahoo.com", "a="#amt, "name.wav");
</function>
```

### CAM: Dataflow in Microfinance

Framework for SHG data collection and reporting
Increased transparency within SHG
Improved documentation when applying for loans
Provide new services to members (e.g. flexible savings)

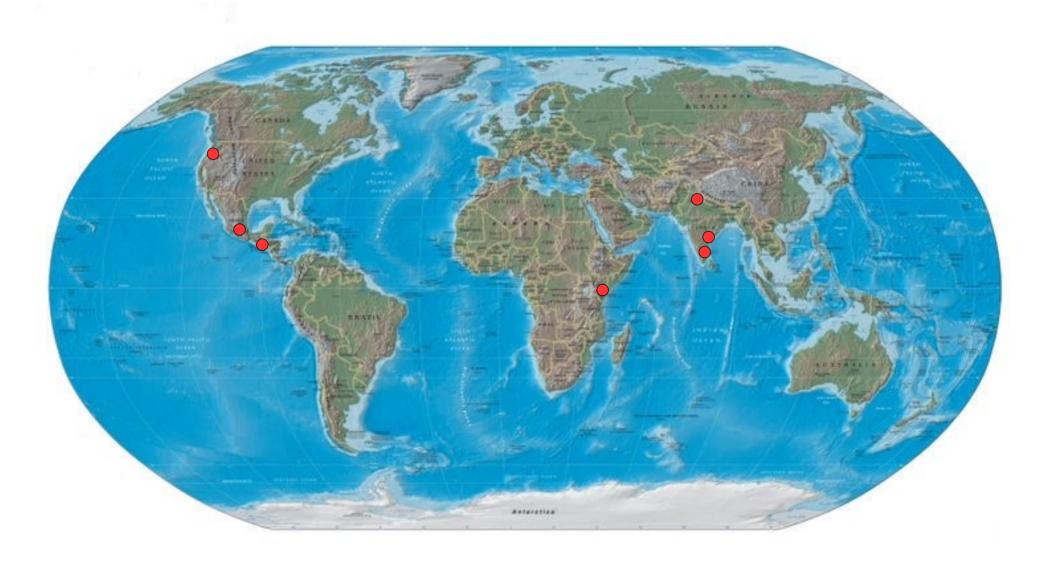




## <u>Lesson 4:</u> <u>Implement an Innovative Solution</u>

- This is your chance to make a difference!
- Innovation is great it's the reason that the problem was not solved already.
- But make sure your innovation matches the tension points of the problem and it helps to have the wind at your back!
- If it requires writing a lot of code, then do it (or find someone that can)!

# Step 3: Evaluate



### CAM: Usability Evaluation

Parikh et al. - ACM CHI 2006

### **Task**: Record transactions during SHG meetings

- Users: 14 field agents from NGO
- 7<sup>th</sup> grade to college educated
- Simulated and in situ testing

#### Results:

- Learnable: Learned within 1-3 sessions
- Efficient: 30 secs per form, 8-10 mins per meeting
- Accurate: Error rate < 1% (0% for in situ tests)</li>
- Users performed significantly better with audio







## <u>Lesson 5:</u> <u>Do a Rigorous, Honest Evaluation</u>

Be rigorous in your evaluation

Be honest in presenting your results (especially to yourself!)

Your goal is to understand how your system works in practice.

This requires a variety of evaluation methods, a fine attention to detail, and lots of patience!

### **CAM: Impact in Microfinance**

Commercialized by ekgaon technologies pvt.ltd 2 NGOs / 17 agents / 700 SHGs / 10000 members In active use in Tamil Nadu since October 2006





ekgaon.com

# <u>Lesson 6:</u> Follow Through

If your idea is good enough, and your evaluation is promising – follow through on your idea to the conclusion

(On the other hand, if you are convinced its a bad idea, then cut your losses early)

# Agriculture: Digital ICS

Schwartzman et al. - MobEA Workshop at WWW 2007

Internal control system for agri-cooperatives

Maintain quality, certifications (organic, fair trade)

Pilot w/ over 1000 small farmers in Oaxaca, Mexico

Inspection Evaluation Report Generation

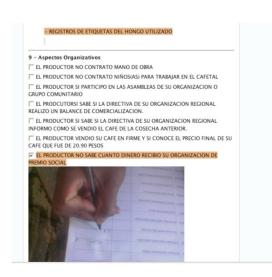
Inspectors use **mobile phones** to monitor farms

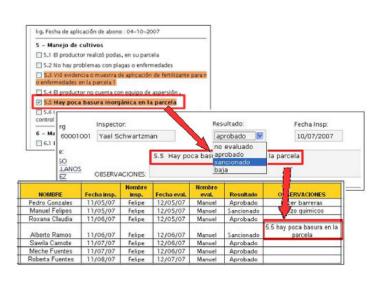
Evaluators use a **web application** to give feedback

Generate **reports** for extension and certification







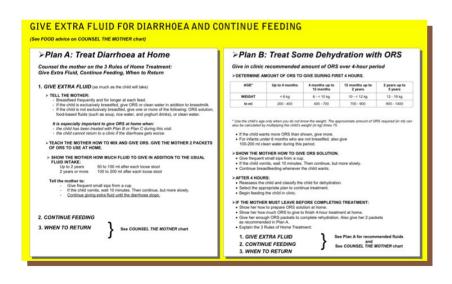


### Public Health: e-IMCI

Integrated Management of Childhood Illness (IMCI)

Use of IMCI protocol can significantly reduce child mortality (Armstrong, 2004)

Automate using mobile device to reduce training, improve adherence







# <u>Lesson 7:</u> Branch Out and Generalize

- Creative work is a combination of building on stuff you know and branching out in new directions
- If there are opportunities to do genuinely new work that leverages the stuff you know or have recently learned, do it!
- But, eventually, you should always be thinking what's the next quantum leap?

### e-IMCI: Improving Adherence

DeRenzi et al. - ACM CHI 2008 (to appear)

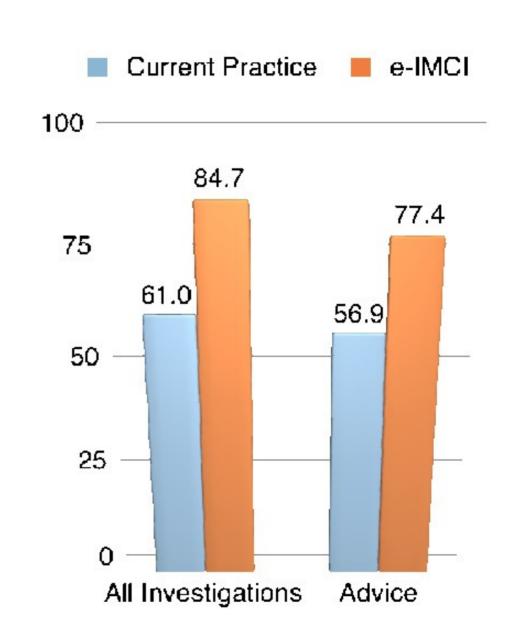
Tested with IHRDC in Mtwara, Tanzania

Measured adherence to the IMCI protocol

Observed 27 e-IMCI sessions, 24 paper-based sessions

Use of e-IMCI can significantly improve adherence compared to current practice

Preferred by all users



### Contributions



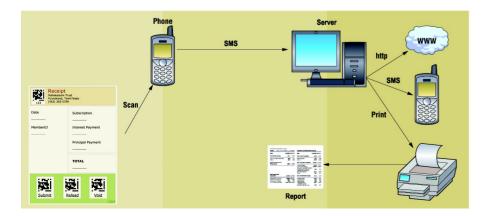
#### Design Lessons for Rural Users

- importance of paper
- local language audio
- numeric i/o



#### **CAM Toolkit**

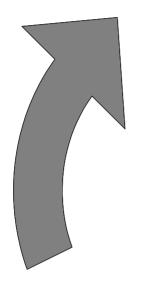
- paper user interface
- multimedia i/o
- scripted & asynchronous



#### **CAM Evaluation**

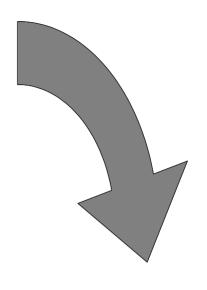
- usability
- generalizability
- real-world impact

#### **Understand Context**





ACM CUU 2003 ICTD 2006,2007 IEEE Pervasive

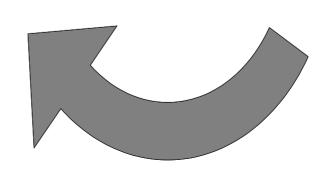


#### **Build Solutions**

#### **Evaluate Results**



ACM CHI 2006 ICTD 2006 ACM CHI 2008



WWW 2006 IEEE Pervasive MobEA 2007

# ICTD: An Emerging Area

#### I-School / TIER, UC Berkeley

- Long-distance wireless, DTN
- Mobile phones, HCI, Social Science

#### Digital Studyhall, UW / MSR

- Video for education
- Postmanet physical networking

#### Emerging Markets, MSR India

- Text-free UserInterfaces
- Multiple mice for education

#### One Laptop Per Child (OLPC)

Laptops for education

#### Other Universities

MIT, CMU, Colorado, Waterloo







### For Next Time

- Discussion about the class feedback for the professor and TA
- Bring all your comments, suggestions, critiques, questions from the sublime to the mundane, from general to specific
- I encourage both positive and negative comments!

# Long-term Vision



Equitable Economic Development

**Environmental Sustainability** 

Freedom & Political Stability

Information Technology

Decentralization

# Future Work: Support Local Creators



Empower local people to build their own solutions

Physical tools for content creation and application development

Paper formats, visual and tangible programming

### **Final Thoughts**

Design for real people & problems

Attracts diverse & energetic students

Impact sustains credibility & collaboration







### Thanks for all the Fish

Yaw Anokwa, Brian DeRenzi, Paul Javid, Neil Patel, Yael Schwartzman, Anil Gupta, Vijay Pratap Singh Aditya, Kaushik Ghosh, Apala Chavan, Sarit Arora, Puneet Syal, K. Sasikumar, Muthu Velayutham, Gaetano Borriello, Neal Lesh, Kentaro Toyama, ekgaon technologies, CCD, Mahakalasm, Asobagri, CEPCO, D-Tree, Dimagi, Cell Life, IHRDC, Jataan, HLFPPT, Media Lab Asia, HFI, UW CSE, UW MLC, Intel Research, MSR India, Ricoh Innovations, Transfair, David Bonderman, SEEP, IDRC, ekgaon and everyone else I've had the pleasure to work with.















paper prototyping



### **Understand, Build, Evaluate**



# ekgaon technologies

ekgaon was founded in 2002 and works in providing technical, managerial and strategic support to community-led initiatives around India and the world. Currently we are based in New Delhi with a field office in Madurai, Tamil Nadu.

http://www.ekgaon.com

### Other Partners and Supporters

Covenant Centre for Development
Mahakalasm SHG Federations
CARE India
Deutsche Gesellschaft for Technische Zusammenarbeit (GTZ)
Small Enterprise Education and Promotion Network (SEEP)
International Development Research Centre (IDRC)
Sarai New Media Initiative
Ricoh Innovations
Microsoft Research
Intel Education Program

### **Knownet-Grin**

Knowledge Network for Grassroot Innovators: A Honey Bee Project

- Honey Bee shares grassroots knowledge and innovation
- Publishes 7 regional magazines about agricultural practices and other innovations
- Interested in new ways to share content and facilitate communication
- Developed multi-media distributed database and communications application
- Networked using asynchronous CD-based updates
- Implemented at kiosks in Gujarat, Madhya Pradesh, Maharashtra and Tamil Nadu

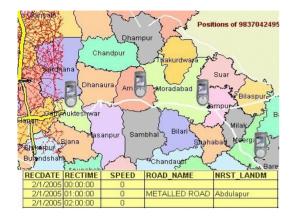








# Beyond Microfinance



### Supply Chain Javid and Parikh - ICTD 2006

- Monitor inventory at rural warehouses
- Plan collection & distribution
- Tested in Uttar Pradesh, India



#### Public Health DeRenzi et al. - ACM CHI 2008

- Automate clinical protocols
- Reduce training, improve adherence
- Tested in Tanzania

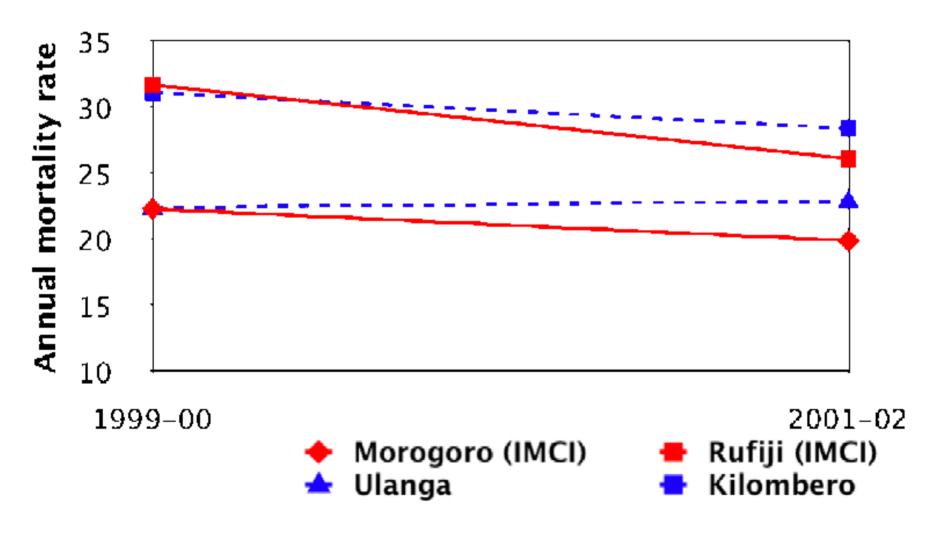


### Agriculture Schwartzman and Parikh - MobEA 2007

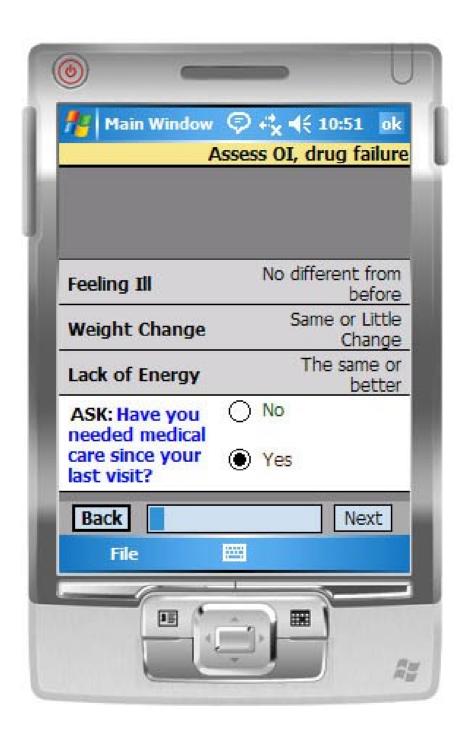
- Monitor cultivation using pictures, audio
- Provide extension and certification
- Pilot w/ 1000 coffee farmers in Mexico

## IMCI: Reducing Mortality

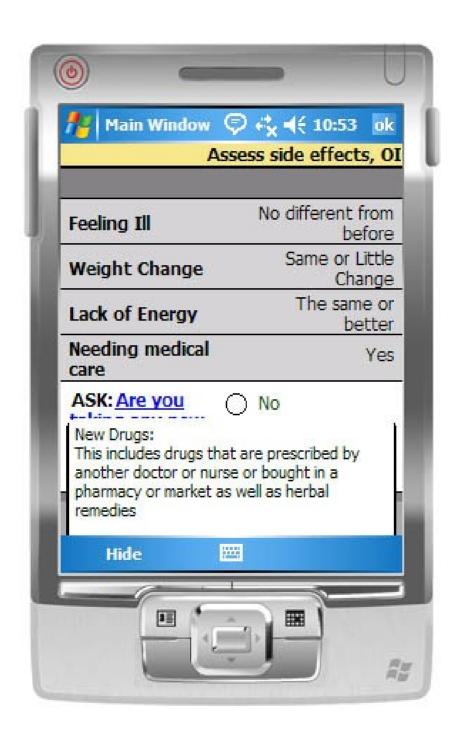
Under five mortality was 13% less in two districts implementing IMCI



Source: Armstrong et al., 2004











# OpenRosa Consortium

Building mobile tools for public health Standards-based (XForms), Open Source

Applications
Disease Surveillance
Clinical Protocols
Clinical Trials
Household Surveys
Birth and Death
Support CHWs

**Organizations OpenMRS EpiHandy EpiSurveyor** Berkeley Washington **MIT** Cell Life (South Africa) MRC (South Africa) IRD (Pakistan) Dimagi D-Tree

# 3 billion people in the rural developing world need the same <u>information</u> we do

- ✓ <u>Business</u>: new opportunities
- ✓ Finance: capital to invest
- ✓ Government: services & programs
- ✓ Health: informed, consistent care
- ✓ <u>Education</u>: personal advancement









# 3 billion people in the rural developing world have different <u>limitations</u> and <u>capabilities</u>

- x Money: to buy technology
- x Education: to use technology
- x <u>Infrastructure</u>: power, connectivity
- ✓ Time: lots of available labor
- Community: lots of relations









#### **Outline**

- 1 Background: Microfinance
- 2 Contextual Design for Rural Users
- 3 CAM: Data Collection for Mobile Phones
- 4 Evaluation: Usability, Breadth, Impact
- 5 Future Work
- 6 Conclusions

### Future Work: Trust & Ownership

Rural users may never "own" technology

How do different identification technologies, interaction mediums and social contexts impact trust in computing?

Can we facilitate distant personal / business relationships?



#### **E-Z Rural Computing**

Easy to Use: Max outreach

Easy to Teach: Word of mouth

Easy to Access: Travel is hard

Easy to Share: Amortize high costs

Easy to Create: Local ownership

Easy to Adapt: Localization essential