ISM 280-290: Data Mining, Analytics and Information Extraction in Intelligent Business Services: Online Ads, Healthcare, and Service Centers

James G. Shanahan¹ and Ram Akella

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UC Berkeley & UC Santa Cruz

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ISM 280-290: Data Mining, Analytics and Information Extraction

- Data Mining, Analytics and Information Extraction in Intelligent Business Services: Online Ads, Healthcare, and Service Centers
- Course Description:
 - The purpose of this course is to provide an Online Marketing and Ads, Healthcare, and Service Center industry context for data mining, information extraction, and analytics, as an important element for student work in information systems and analytics.
- Specifically, we hope to:
 - Provide an overview of issues and trends which will shape the need for and structures of data mining, information extraction, and analytics in business information systems within online marketing and ads, healthcare, and service centers.
 - Identity and explore key topics, followed by the development of analytics methods, for data mining, analytics, and information extraction, in these contexts.
 - We will have industry speakers and industry projects as well, to provide real world perspective and real world engagement.

Brief Bio James G. Shanahan

20 years in the field Al and information management

- Principal and Founder, Boutique Data Consultancy
 - · Clients include: Digg, SearchMe, AT&T, SkyGrid, MyOfferPal,
- Affiliated with University of California Santa Cruz (UCSC, ISM250,251,209)
- Chief Scientist, Turn Inc. (A CPX ad network, DSP)
- Principal Scientist, Clairvoyance Corp (CMU spinoff; sister lab to JRC)
- Research Scientist, Xerox Research
- Research Engineer, Mitsubishi Group
- PhD in machine learning (1998), University of Bristol, UK;
 B.Sc. Comp. Science (1989), Uni. of Limerick, Ireland

Now: Machine Learning Consultant (San Francisco)

- IF (you have large data problems and need a consultant)
 THEN {email me at James.Shanahan AT gmail,com}
- Where problems ∈ {web search, online advertising, machine learning, ranking, user modeling, statistics, social networks, "*"}

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Topics 1/2

· Part 1 of the course

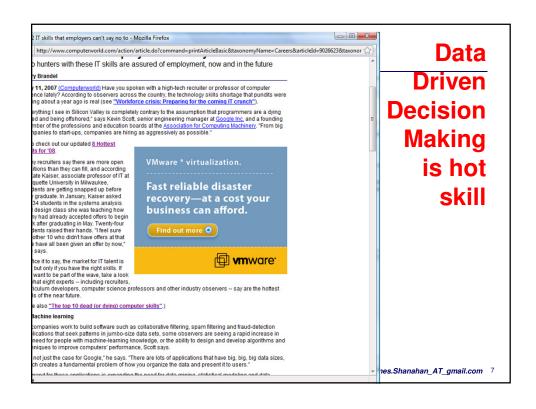
 Machine Learning, Logistic regression, SVD, constrained optimisation, text mining, information retrieval, prediction, clustering

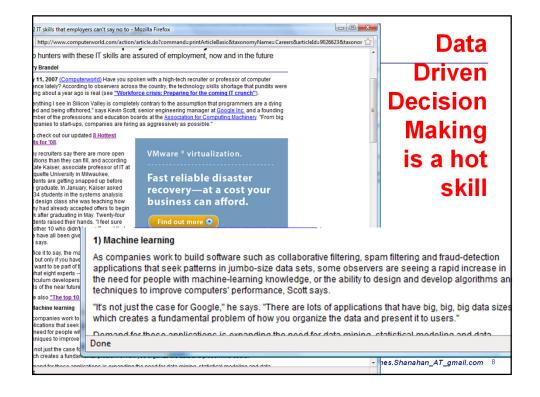
Topics 2/2

- Online Advertising (1 Lecture 2/23)
- Information extraction (6 Lectures, March/April)
 - NLP Basics and Named Entity Recognition
 - NER as classification
 - Hidden Markov models and Maxent Markov Models
 - Basic information retrieval
 - Conditional Random fields with applications
 - Query/sentence parsing for web search and local search
 - Sentiment Analysis
- Lnaguages: R and Python, with Lucene and LingPipe
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ISM 250 is timely!

- ISM280 core
 - Data Mining, Analytics and Information Extraction in Intelligent **Business Services**
- with applications in digital advertising
 - Online Ads, Healthcare, and Service Centers Convex Optimization
- Timely:
 - Growing flood of online data, Budding industries (e.g., digital advertising)
 - Computational power is available (PC, Cloud computing, Hadoop)
 - Progress in algorithms and theory and applications





Course Modus Operandi

- ISM250 will focus on getting students familiar with core principles in Stochastic Optimization
- · Grounding these principles in both
 - (1) examples taken primarily form online advertising (a \$65 Billion industry)
 - And in (2) example projects and code in R.
- Each class will be composed of theory, practice and problems, thereby informing and inspiring students on how to apply theory to practice.

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Some Practical Skills

- Problem solving
- Data analysis
- Coding up algorithms
- · Real-world datasets
- Evaluations and metrics
- Collaboration
- Presentation
- Teamwork

Audience Participation



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Questionnaire

- Background
 - Industry/Academia
 - Major
 - Programming experience
- Expectations from taking ISM280



Course philosophy

- Socratic Method (both inspiration and information)
 - participation strongly encouraged (please state your name and affiliation)
- · Highly interactive and adaptable
 - Questions welcome!!
- · Lectures emphasize intuition, rigor and detail
 - Build on lectures
 - Background reading will provide more rigor & detail
- Action Items
 - Read suggested books first (and then papers), read/write
 Wikipedia, watch/make YouTube videos, take other courses, participate in competitions, do internships, network
 - Prototype, simulate, publish, participate
 - Classic (core) versus trendy (applications)

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- Living vicariously!

Course Topics: Part 2Outline

Bag of words

White space tokenization



- Good Classification Technology
 - Thresholded SVMs



- Extra semantic processing
 - Affect/Opinion

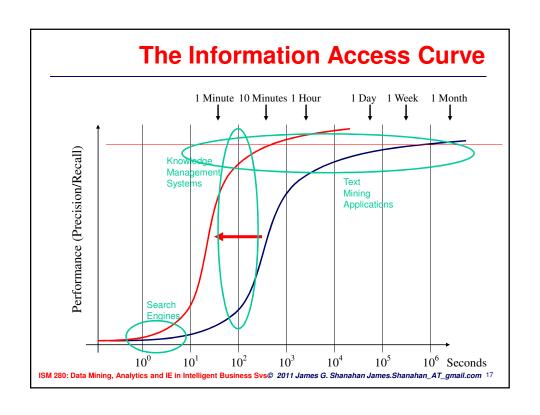


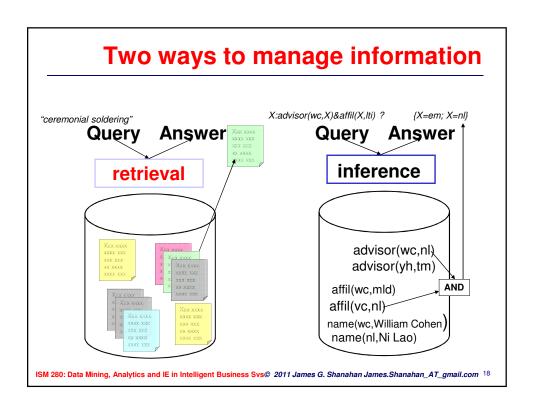
- Process Mining
 - Bayesian Network Approach

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Rest of Lecture 1 Outline

- Background:
 - Information extraction vs information retrieval
- Advertising 101 and Digital advertising
 - Predicting CTR
- Information Extraction Overview
- Sentiment Analysis
- Candidate Project





Management Science Core App Areas

- In short, management sciences help businesses to achieve their goals using the scientific methods of analytics and operational research.
 - mathematical modeling, statistics and numerical algorithms
 - optimal or near optimal solutions to complex decision problems.
- Airlines, manufacturing companies, service organizations, military branches, government, and internet companies.
 - Real time decision making in data rich environments (internet information systems, digital advertising, stock trading, healthcare)
 - Scheduling airlines, including both planes and crew
 - Place new facilities such as a warehouse, factory or fire station
 - Managing the flow of water from reservoirs
 - Identifying possible future development paths for parts of the telecommunications industry, health service

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iPhone4 App for Local Search

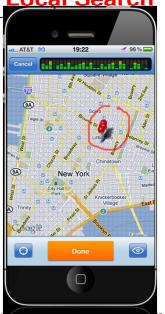
- Speach
- Speak4it is the original multimodal voicedriven local search app for the iPhone, iPad, and iPod touch. Just press the "Push to speak" button and say what you'd like to find. You can even point to a spot on the map and ask what's there.



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iPhone4 App for Local Search

- Here are some things you might try saying:
 - "Coffee shops"
 - "Pizza"
 - "Walgreens near me"
 - Point to a spot on the map and say "Thai food around here"
 - "Hotels near Disneyland"



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Advertising

- Advertising is a paid, one-way communication
 - Deliver marketing messages and attract new customers
 - 2. To inform potential customers about products and services and how to obtain and use them.
 - 3. Branding → Direct action
 - Many advertisements are also designed to generate increased consumption of those products and services through the creation and reinforcement of brand image and brand loyalty (ads contain both factual information and persuasive messages).
 - 4. Use every major medium
 - To deliver these messages, including: television, radio, movies, magazines, newspapers, video games, the Internet, and billboards

Digital Advertising

- Online advertising is a form of advertising utilizing the Internet and World Wide Web in order to deliver marketing messages and attract customers [wikipedia.com]
- · Advertising annoys people! Advertising works!
 - "Half the money I spend on advertising is wasted; the trouble is, I don't know which half." John Wanamaker, father of modern advertising. [Credit assignment]
 - "I do not regard advertising as entertainment or an art form, but as a medium of information...", "Ogilvy on Advertising" by David Ogilvy
- Goals of Online advertising
- Deliver/push an advertiser's message with quantifiable measures of consumer interest
- A+P- Generate ROI for the advertiser and revenue for the publisher
- P+C- Enable ads as a medium of information (true in the case of search)!

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What marketers want?

 Deliver marketing messages and attract customers and sell products/services



Advertising makes up ~2% of US GDP

Despite its problems (lack of credit assignment etc.)

- US GDP = \$14.1 Trillion (Global \$56 Trillion, 56x10¹²)
- US Advertising Spend
 - ~\$275 Billion across all media (2% of GDP since the early 1900s)
 - ~\$23 Billion in Digital Advertising (8.4% of overall spend)
- In 2008, Worldwide online advertising was \$65B
- I.e., about 10% of all ad spending across all media [IDC, 2008]

http://en.wikipedia.org/wiki/Advertising

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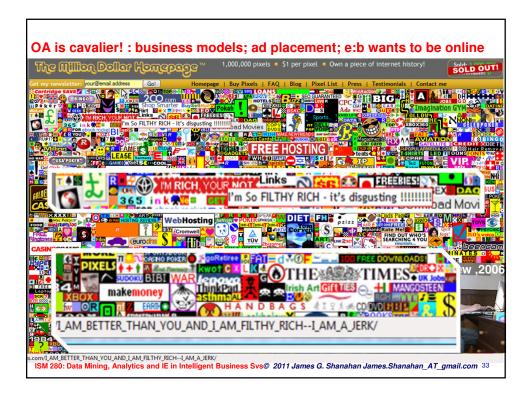
Online Advertising: Sponsored Search Google advertising Search Advanced Search Preferences Personalized based on your web h Web Books Groups News Scholar Results 1 - 10 of about 491,000,000 for advertising [definition LocalAdLink - Online Power www.LocalAdLink.com Advertising at Fraction of the Cost Recruit Agents and Make Big Money Website Advertising Display Your Ad for Free & Pay Only When Customers Respond to Your Ad! adwords.google.com Advertising - Wikipedia, the free encyclopedia (▼ × 4 visits - 8:08am For content guidelines on the use of advertising in Wikipedia articles, see Wikipedia.Spam. For a proposal on advertising about Wikipedia, en wikipedia org/wikiAdvertising - 240k - Qached - Similar pages - ⊘ Marketing & Advertising Web, Print, Lead Generation, SEO Technology & Startup Specialists www.glassCanopy.com San Francisco-Oakland-San Jose, CA Free Online Advertising Get Listed on Major Search Engines with a 30 Day Free Trial. No Risk! www.Yodle.com platform-a com | Our Platform puts your brand where life happens. | F | X | Abr 1. 2009 ... Our platform of trusted AOL brands, quality Advertising.com networks and ... Advertising.com's self-service interface for publishers. ... www.platform-a.com/ - 25k - Cached - Similar pages -Advertising Age is the leading global source of news, intelligence ... F X Publishers in the advertising field: marketing to consumers, business-to-business, marketing across borders, and the creative world. adage.com/ - 57k - <u>Cached</u> - <u>Similar pages</u> advertising Tag Page F.X. Advertising is a form of communication that attempts to persuade potential customers to purchase a particular brand of product or service. ... technorati com/rfag/advertising - 73k - Cached - Similar pages - ... Business With Direct Advertising! Advertising - Advertising Careers and Jobs - Advertising ... 🖟 🔀 Get advertising career help for freelance copywriters and other advertising pros and find insight for businesses needing advertising guidance as well. advertising about com/- 31k - Cached - Similar pages - 🤝 MySpace Advertising Target ads by over 1,100 hobbies & interests. Budgets as low as \$5/day Advertise.MySpace.com Google Advertising FX Allows you to buy advertising on the Google search engine, or on other sites through its AdSense program. Includes a tour and FAQ. www.google.com/intl/enlads/-10k-_gached-Similar pages - ISM 280: Data Mining, Analytics and IE in Intelligent Business Sys® 2011 James G. Shanahan James.Shanahan_AT_gmail.com 28







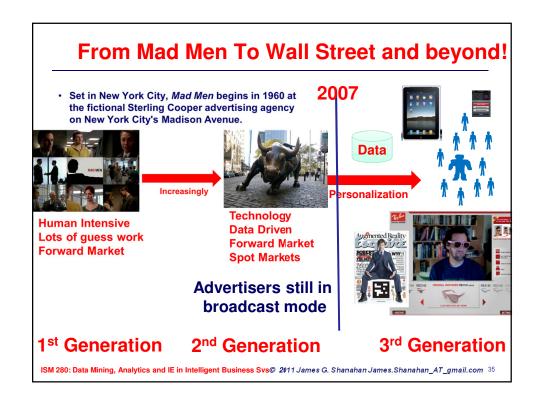


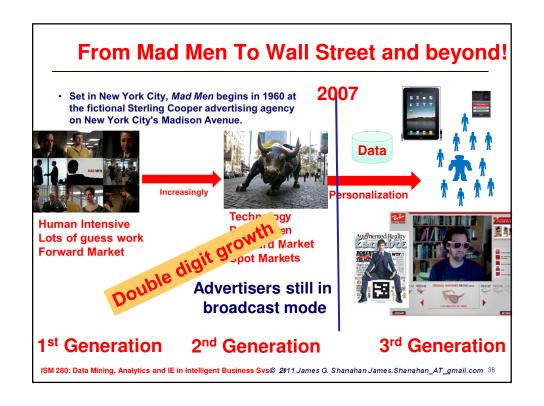


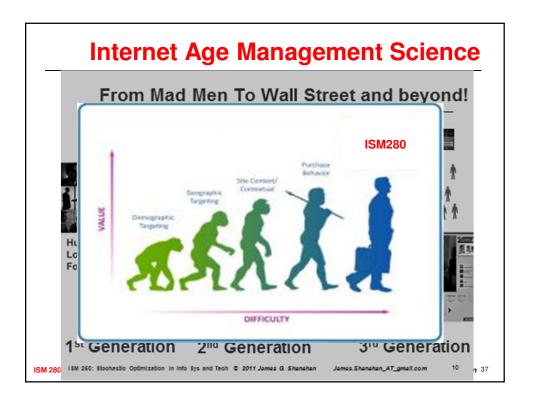
Business Models

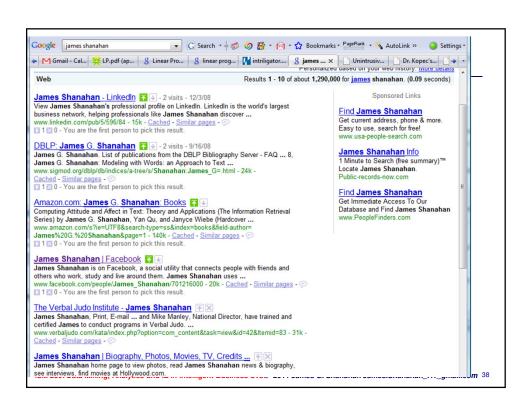


- CPM (Cost Per Mille/Thousand)
 - Advertisers pay for exposure of their message to a specific audience. (*M* in the acronym is the Roman numeral for one thousand)
- CPC (Cost Per Click) aka Pay per click (PPC)
 - Advertisers pay every time a user clicks on their listing and is redirected to their website.
- CPA (Cost Per Action) or (Cost Per Acquisition)
 - The publisher takes all the risk of running the ad, and the advertiser pays only for the amount of users who complete a transaction, such as a purchase or sign-up.





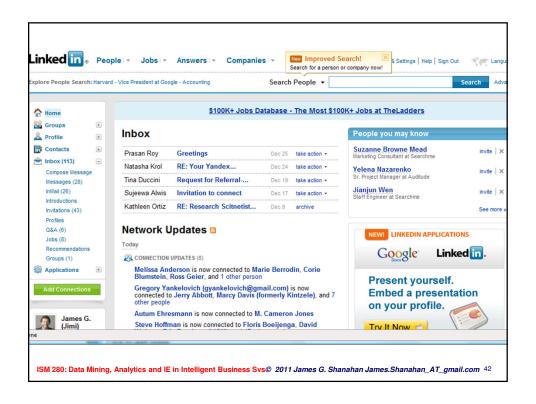




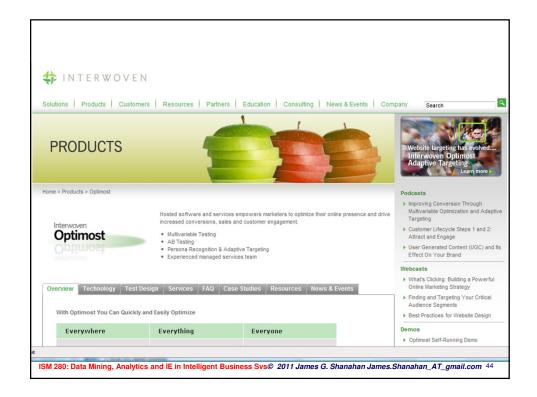


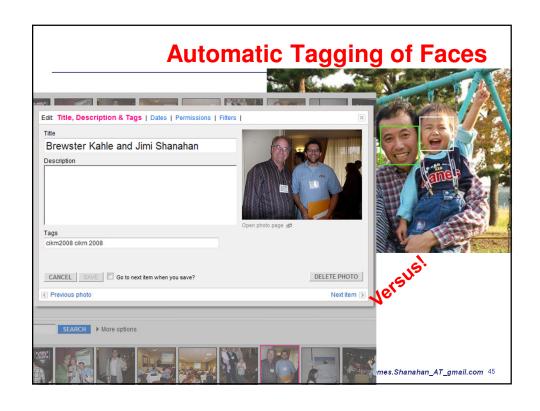






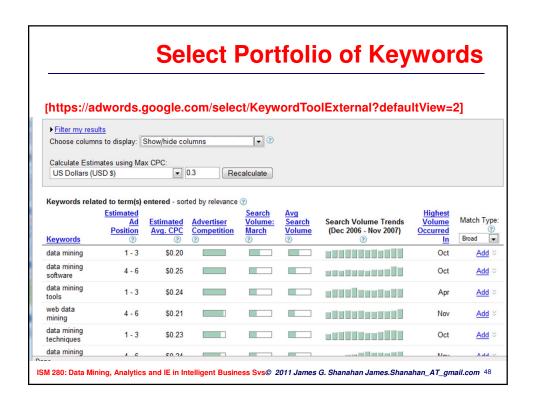








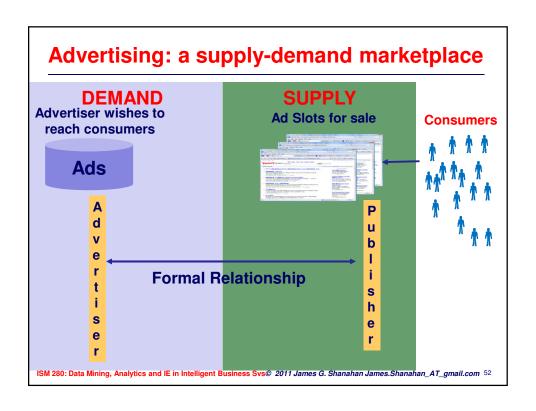


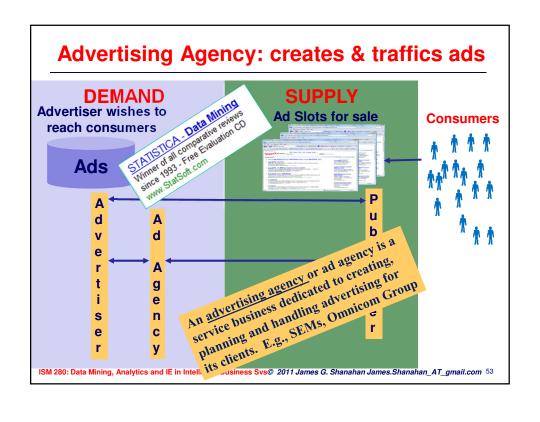


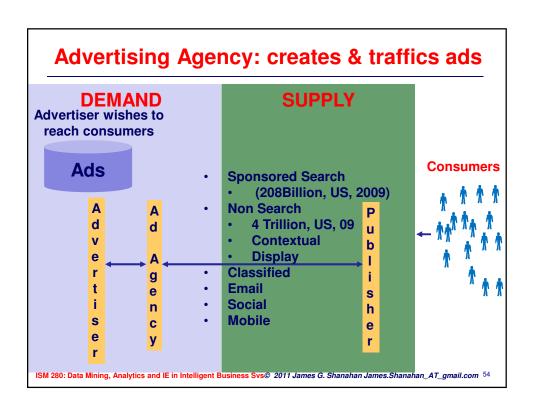






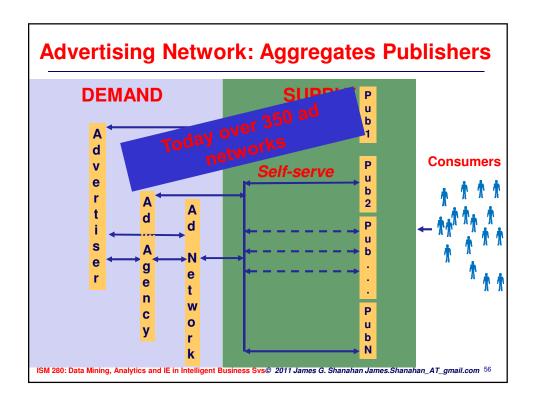


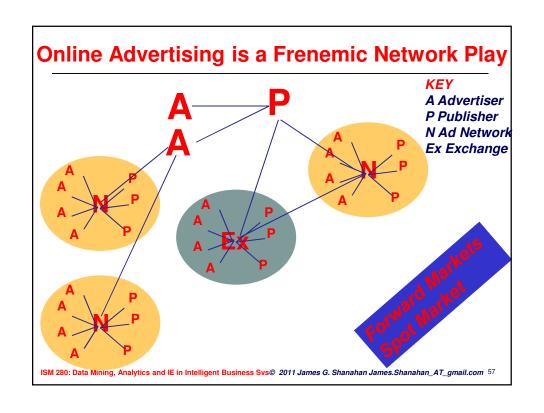


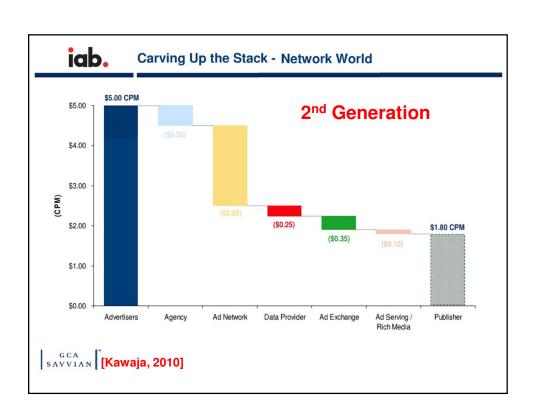


2nd Generation

- · CPC, CPA
- · Quant driven and quant support
- Supply can be fragmented → Ad Networks
 - Outside of search supply can be fragmented
 - Publishers maybe small and not have a sales team

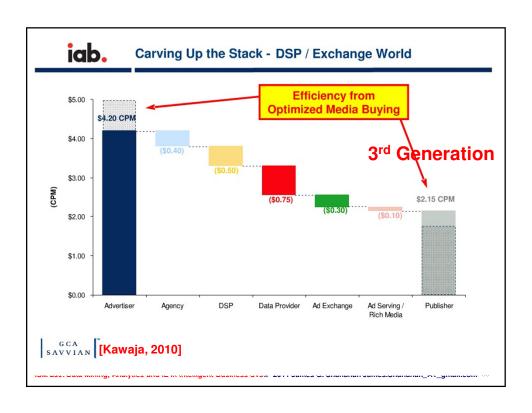






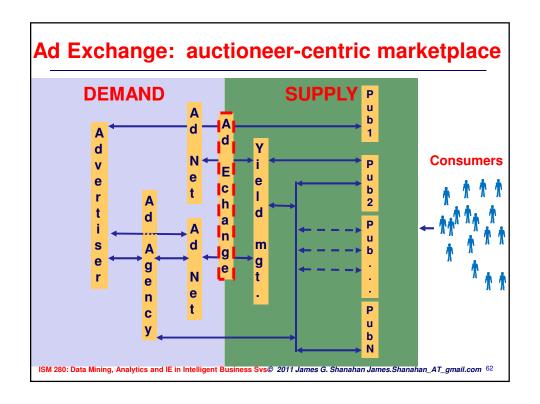
3rd Generation

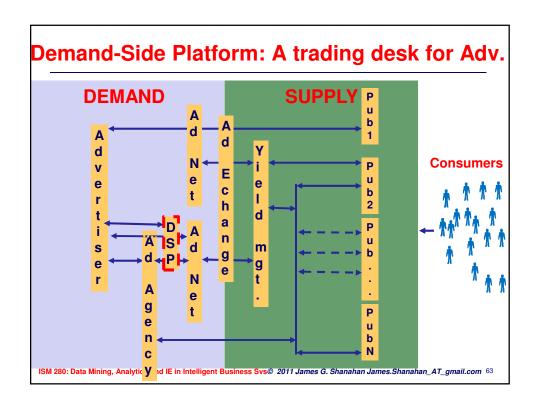
- · New more efficient market places
 - Ad Exchanges
 - Data exchanges
- · Audience-based targeting
- Very complex pipeline
 - Yield mgt and Demand side platforms

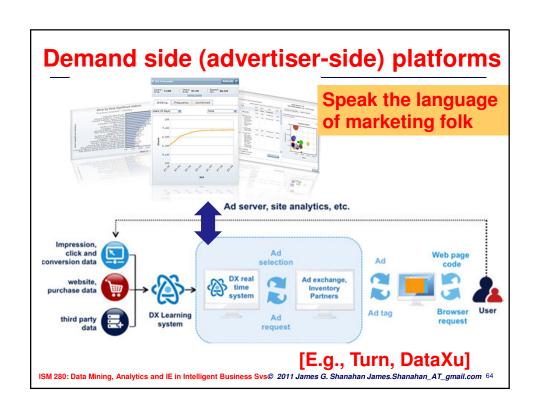


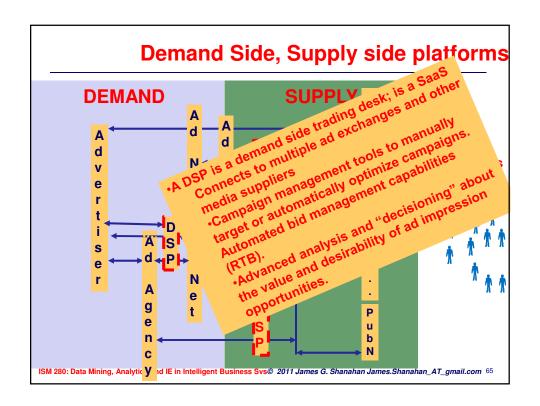
Ad Exchanges: a new SD Marketplace

- The ad exchange is a real time marketplace
 - with an auction-based system where the participants advertisers and publishers – transact on a common platform to purchase and sell online graphical advertising.
- Currently, publishers sell remnant inventory
 - on the exchange for advertisers to purchase through bidding on a user-friendly interface.
- Ad Exchanges do not compete with ad networks
 - targeting technologies, or publishers, but rather serve as a more efficient way for the exchange of inventory within these groups
- Googles acquired DoubleClick, Yahoo acq RightMedia, etc.. \$11 in M&A in 2007







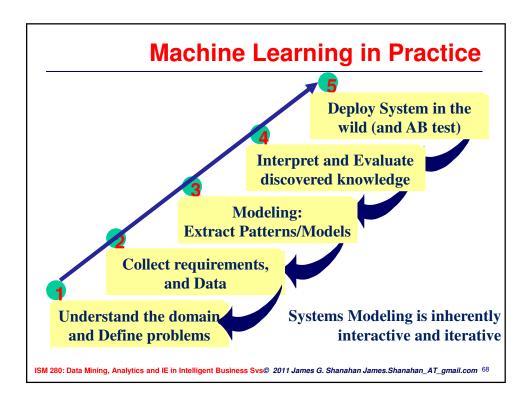


Key Features of DSP

- Advanced and accurate audience targeting capabilities
- Easy-to-use inventory control
- Bidding dashboards
- Ability to set frequency caps on the ads being served
 - reaching the "right consumer" too many times can lead to a significant decline in interest

Rest of Lecture 1 Outline

- · Background:
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Generalized 2nd Price (GSP) Auction

- In a GSP, multiple items are up for auction;
- 2. The highest bidder wins the first item at the second price (+delta)
- 3. The second-highest bidder wins the second item at the third-highest price, and so on
- Bid = \$10 PPC = \$5
- Bid = \$5 PPC = \$2
- Bid = \$2 PPC = \$1
- Bid = \$1 PPC = \$0.57

Mine Text Data

Analyze Consumer Opinions Categorize Issues Automatically www.clarabridge.com

Open Source Data Mining

Supercharged PostgreSQL Database 30 Days Free Support, Download Now! www.greenplum.com

Easy Data Mining

Discover a data mining system that easily exports data to Excel.

Datawatch.iresponse.net

Data Mining Software

Discover insights hidden in your existing data using SPSS solutions. www.spss.com

Introduced by Google in Feb 2002 (AdWords); overcomes the instability of GFP because by design the bidder is incentivized to pay the true value?!

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ECPM-based rankg and payment for CPC

- Ranks ads based on Expected-Revenue_{Ad} (aka ECPM)
 - Google, MSN and, as of 2/2007, Yahoo use ECPM-based ranking

$$ECPM_{Ad} = CTR_{Ad} * Bid_{Ad}$$

 $ECPM_{Ad} = AdQualityIndex_{Ad} * Bid_{Ad}$

PAY

 $CPC_{Ad@i} = \frac{AdQualityIndex_{Ad@i+1}}{AdQualityIndex_{Ad@i}} * Bid_{Ad@i+1}$

Bid-to-Position Model ECPM-Ranking Model



Rank: 1 **Ad B**Bid: \$0.50

Quality Index:

Rank: 2 Ad A Bid: \$0.75 Quality Index:

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nail.com 70

CPC Calculation

Payoff = Value - Price Payoff = ValuePerClick - CPC

 $Bid_1 \times DQ_1 > Bid_2 \times DQ_2$

For ad_1 to maintain it's current rank then Bid_1 needs to be at least:

$$Bid_1 \ge \frac{Bid_2 \times DQ_2}{DQ_1}$$

	1. Receive	2. Assess	3. Calculate	4. Set CPC
Ad Id	Bid	Quality	Rank	Price
123	\$5.80	10	\$58.00	\$1.71
ABC	\$4.25	4	\$17.00	\$3.01
NOP	\$2.00	6	\$12.00	\$0.51
TUV	\$3.00	1	\$3.00	\$1.66
XYZ	\$0.55	3	\$1.65	Reserve Bid

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Quality Score helps avoid Ad Spam

- Quality Score can prohibit advertisers from simply bidding high enough to show in the top position.
- E.g., Below, Cameron is bidding well above all of his competitors, he will show in the fourth position due to his low Quality Score.
- Determining Click Cost:
 - ChargeToAdvertiser_i = (AdQuality_{i+1} /AdQuality_i)* (Bid_{i+1})+\$.01
 - E.g., 1.6/10 + 0.1 = \$0.17 Cost for the Mark (ad at ranked 1)

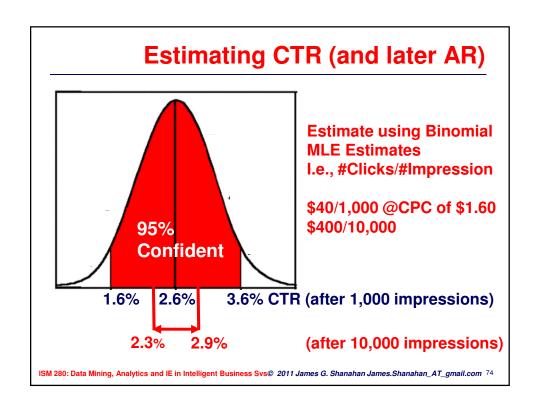
Rank by ECPM

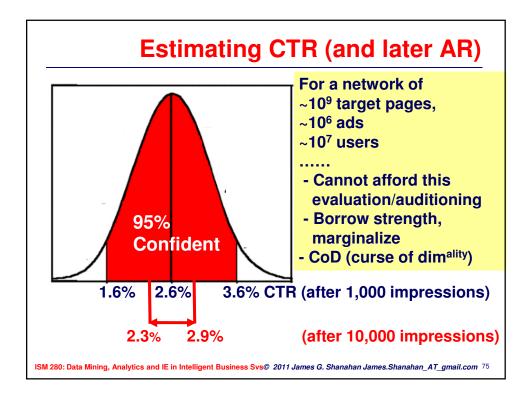
Advertiser	Max CPC	Quality Score	AdRank	Position	Actual CPC
Mallory	\$0.40	4	\$0.4 x 4 = 1.6	2	(1.2 / 4) + \$.01 = \$.31
Mark	\$0.50	10	\$0.50 x 10 = 5	1	(1.6 / 10) + \$.01 = \$.17
Laura	\$0.20	6	\$0.20 x 6 = 1.2	3	(1/6) + \$.01 = \$.17
Cameron	\$2.00	0.5	\$2.00 x .5 = 1	4	(.8 / .5) + \$.01 = \$1.61
Alison	\$0.05	16	\$.05 x 16 = .8	5	(.2/2) + \$.01 = \$.11
Will	\$0.10	2	\$0.10 x 2 = .2	6	Minimum Bid

Accurate CTR Estimates are Crucial

$$ECPM_{Ad} = CTR_{Ad} * Bid_{Ad} * 1000$$

- Very important to have accurate estimates of CTR_{Ad} for a keyword or publisher page
 - for ranking and for revenue purposes
- E.g., A true CTR for an Ad is 2.6% must be shown 1,000 times before we are 95% confident that this estimate is within 1% of the true CTR
- Curiously, average CTR and CPC
 - 2.6% CTR for ads in sponsored search advertising
 - Average CPC (cost-per-click) on Google was \$1.60
 - [MarketingSherpa, 9/2005]

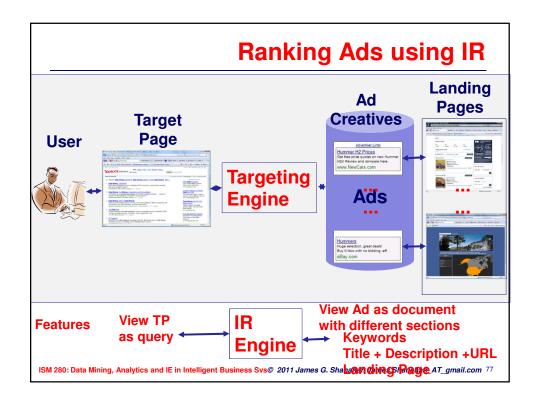




Accurate CTR Estimates are Crucial

$$ECPM_{Ad} = CTR_{Ad} * Bid_{Ad} * 1000$$

- Very important to have accurate estimates of CTR_{Ad} for a keyword or publisher page
 - for ranking and for revenue purposes
 - CTR drop exponentially with position [enquiro.com]; NDCG Metric
- E.g., A true CTR for an Ad is 2.6% must be shown 1,000 times before we are 95% confident that this estimate is within 1% of the true CTR, i.e., [1.6, 3.6]
 - Very noisy!!



Estimating CTRs using ML

- Estimate CTR using Pr_{Ad}(Click|Keyword)
- Frame as machine learning problem
 - E.g., Matthew Richardson, Ewa Dominowska, Robert Ragno: Predicting clicks: estimating the click-through rate for new ads. WWW 2007 pages 521-530
 - Model using Logistic Regression and MART (Pd? decision trees using stochastic gradient de [Friedman 2000])
 - Esteban Feuerstein, Pablo Heiber, Javild Weinez-Viademonte and Ricardo Baeza-Y could ew Stochastic Algorithms for Placing Ads in Season Santiago, Chile 2007

ML Features 1/2

Features(KW,AD, LP)->CTR X_i ->CTR_i

- Historical data
 - CTR of KW based on other ads with this KW
 - Related terms CTRs

_

Appearance

$$p_i = \frac{1}{1 + e^{-(\beta_0 + \beta_1 x_{1,i} + \dots + \beta_k x_{k,i})}}$$

- #words in title/body; capitalization; punctuation; word length
- Attention Capture
 - Title/body contain action words, e.g., buy/join/etc
- Reputation
 - .com/.net/etc, length of URL, #segments in URL, numbers in URL
- Landing page quality
 - Contains flash? Fraction of page in images? W3C compliant
- Text Relevance

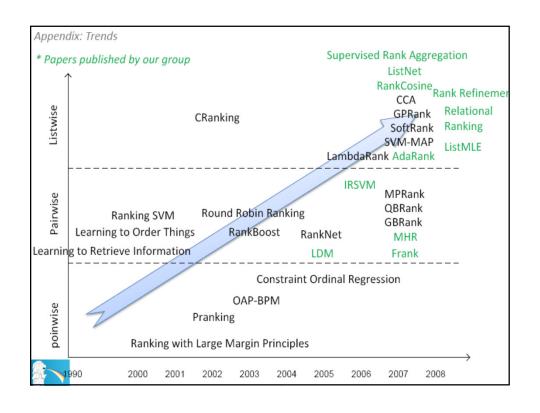
[Richardson et al., 2007]

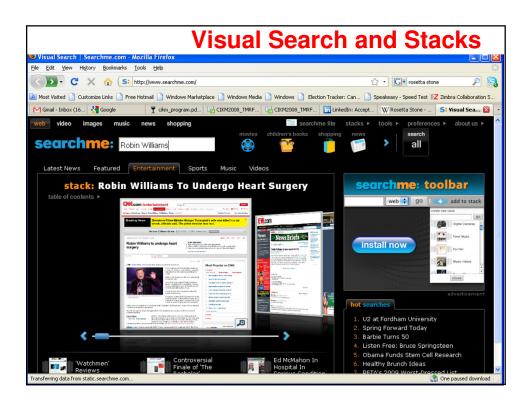
keyword match with ad title/body; fraction of match

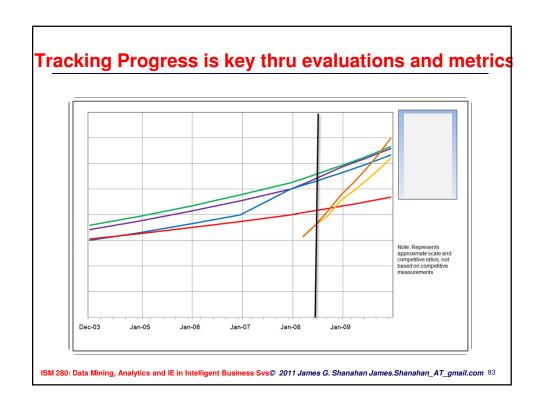
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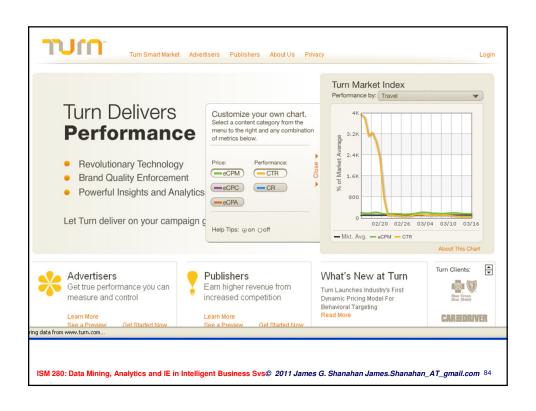
Exercise

- What are other features that could be used to modeling CTR prediction in a mobile setting?
- What are the three primary business models for advertising?
- Explain the differences between them from a publisher's perspective and from an advertiser's perspective
- What is the dominant business model in sponsored search?
- What is ECPM –based ranking? What is a key component of ECPM? How does high variance effect the publish and the advertiser?









Digital Advertising: Open research Areas

Forecasting

Segmentation

Prediction

Ranking

Allocation

Targeting

Mechanism design

Realtime bidding

Largescale distributed systems

- 100millisecond decisioning (Billions per day)

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Rest of Lecture 1 Outline

Text Classification

Parsing/Extraction

Summarization/Mining

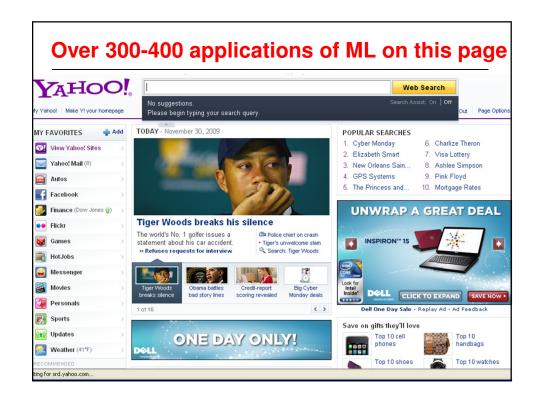
CTR Prediction

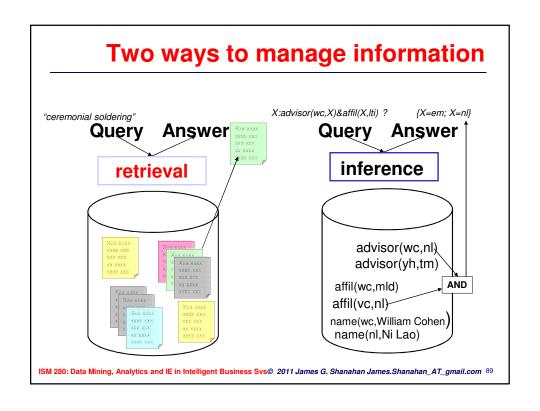
Clustering

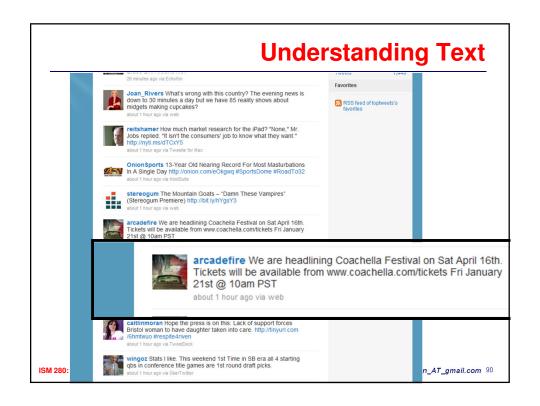
Ranking

- · Background:
 - Information extraction vs information retrieval
- Advertising 101 and Digital advertising
 - Predicting CTR
- Information Extraction Overview
- Sentiment Analysis
- Candidate Project

- Climbing the NLP foodchain
- InformationExtraction
- Sentiment







How do you extract information?

[Cohen / McCallum tutorial, NIPS 2002, KDD 2003, ...]





What is "Information Extraction"

As a task:

Filling slots in a database from sub-segments of text.

October 14, 2002, 4:00 a.m. PT

For years, Microsoft Corporation CEO Bill Gates railed against the economic philosophy of open-source software with Orwellian fervor, denouncing its communal licensing as a "cancer" that stifled technological innovation.

Today, Microsoft claims to "love" the opensource concept, by which software code is made public to encourage improvement and development by outside programmers. Gates himself says Microsoft will gladly disclose its crown jewels—the coveted code behind the Windows operating system—to select customers.

"We can be open source. We love the concept of shared source," said Bill Veghte, a Microsoft VP. "That's a super-important shift for us in terms of code access."

Richard Stallman, founder of the Free Software Foundation, countered saying...

NAME TITLE ORGANIZATION

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Bill Veghte VP Microsoft
Richard Stallman founder Free Soft...

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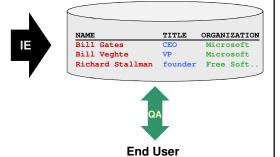
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As a family of techniques:

Information Extraction = segmentation + classification + clustering + association

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Microsoft Corporation

CEO

Bill Gates

Microsoft

aka "named entity Gates extraction"

Microsoft

Bill Veghte Microsoft

Richard Stallman

founder

Free Software Foundation

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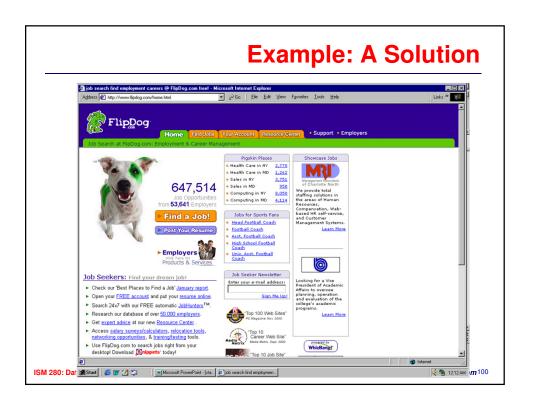
* Microsoft

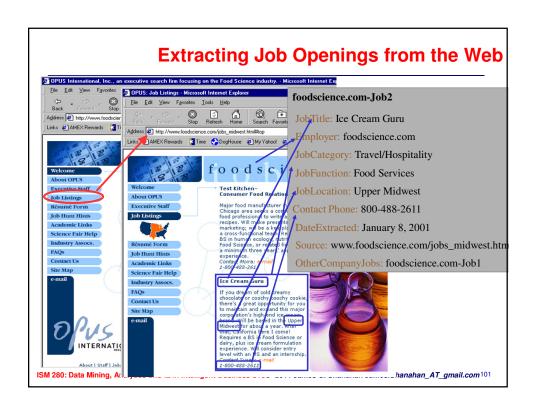
Richard Stallman

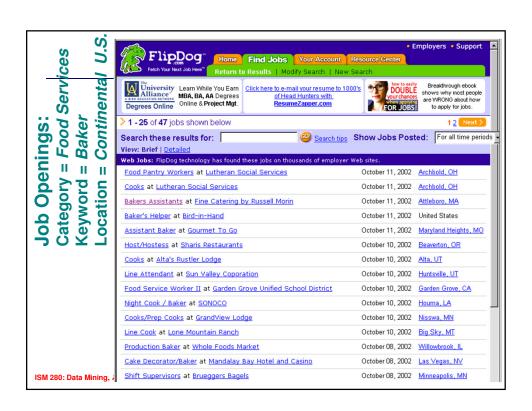
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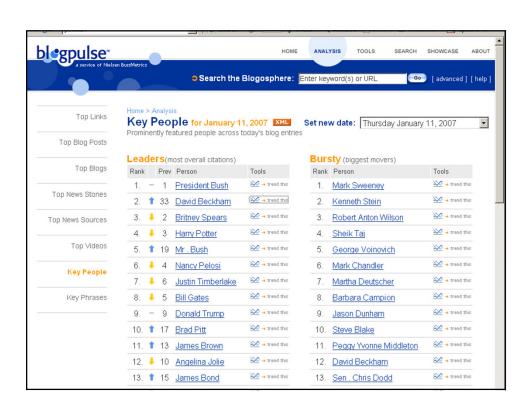




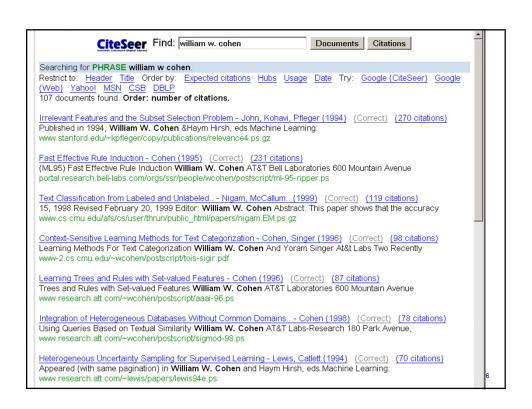




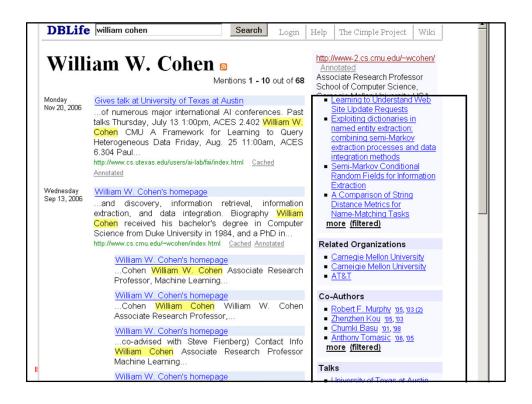












Sunita's Breakdown of IE

- What's the end goal (application?)
- What's the input (corpus)? How is it preprocessed? How is output postprocessed (to make querying easier)?
- What structure is extracted?
 - Entity names? ("William Cohen, "Anthony 'Van' Jones")
 - Relationships between entities? ("Richard Wang" studentOf "William Cohen")
 - Features/properties/adjectives describing entities? ("iPhone 3G" → "expensive service plan", "color screen")
- What (learning) methods are used?

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Landscape of IE Tasks (1/4): Degree of Formatting

Text paragraphs without formatting

Astro Teller is the CEO and co-founder of BodyMedia. Astro holds a Ph.D. in Artificial Intelligence from Carnegie Mellon University, where he was inducted as a national Hertz fellow. His M.S. in symbolic and heuristic computation and B.S. in computer science are from Stanford University. His work in science, literature and business has appeared in international media from the New York Times to CNN to NPR.

Non-grammatical snippets, rich formatting & links

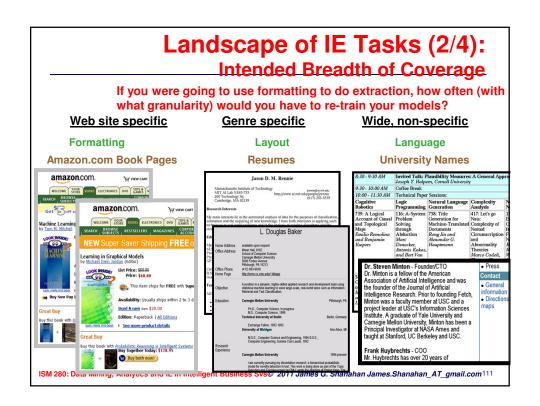


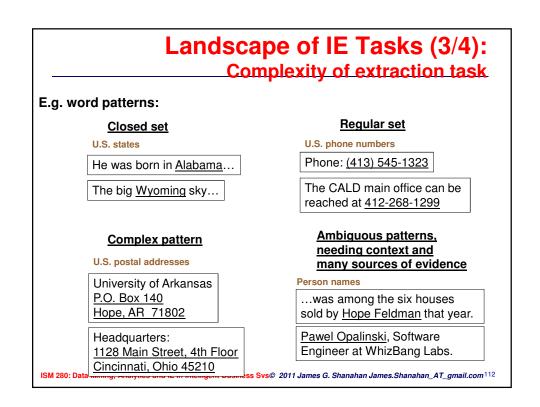
<u>Grammatical sentences</u> and some formatting & links

Dr. Steven Minton - Founder/CTO
Dr. Minton is a fellow of the American
Association of Artificial Intelligence and was
the founder of the Journal of Artificial
Intelligence Research Prior to frounding Fetch,
Minton was a faculty member at USC and
yorglet leader at USC's Information Sciences
Institute. A graduate of Yale University and
carnegie Melon University, Minton has been a
Principal Investigator at NASA Ames and
taught at Stanford, US Berkeley and USC.
Frank Huybrechts - COO
Mr. Huybrechts has over 20 years of

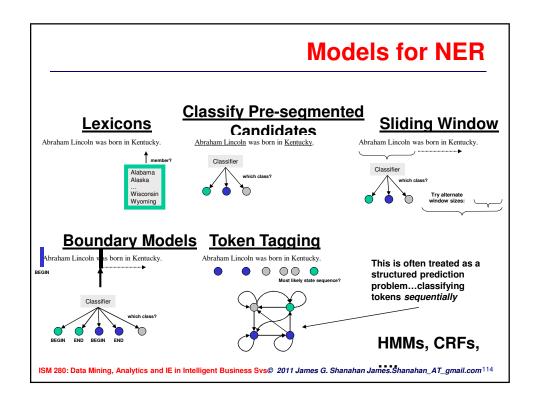
Tables

8:30 - 9:30 AM	Invited Talk: Plausibility Measures: A General Approach for Representing Uncertal Joseph Y. Halpern, Cornell University						
9:30 - 10:00 AM	Coffee Break						
10:00 - 11:30 AM	Technical Paper	Technical Paper Sessions:					
Cognitive Robotics	Logic Programming	Natural Language Generation	Complexity Analysis	Neural Networks	Games		
739: A Logical Account of Causal and Topological Maps Emilio Remolina and Benjamin Kuipers	116: A-System: Problem Solving through Abduction Marc Denecker, Antonis Kakas, and Bert Van Nuffelen	Generation for Machine-Translated Documents Rong Jin and Alexander G. Hauptmann	417: Let's go Nats: Complexity of Nested Circumscription and Abnormality Theories Marco Cadoli, Thomas Eiter, and Georg Gottlob	179: Knowledge Extraction and Comparison from Local Function Networks Kenneth McGarry, Stefan Wermter, and John MacIntyre	71: Iterative Widening Tristan Cazenave		
549: Online-Execution of ccGolog Plans Henrik Grosskreut	131: A Comparative Study of Logic Programs with	246: Dealing with Dependencies between Content Planning and	470: A Perspective on Knowledge Compilation	258: Violation-Guided Learning for Constrained	353: Temporal Difference Learning Applied to a		





Landscape of IE Tasks (4/4): Single Field/Record Jack Welch will retire as CEO of General Electric tomorrow. The top role at the Connecticut company will be filled by Jeffrey Immelt. Single entity **Binary relationship** N-ary record Person: Jack Welch Relation: Person-Title Relation: Succession Person: Jack Welch Company: General Electric Title: CEO Title: CEO Person: Jeffrey Immelt Jack Welsh Out: In: Jeffrey Immelt Relation: Company-Location Location: Connecticut Company: General Electric Location: Connecticut "Named entity" extraction nt Business Svs© 2011 James G. Shanahan James.Shanahan_AT_gmail.com113



Sliding Windows

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Extraction by Sliding Window

GRAND CHALLENGES FOR MACHINE LEARNING

Jaime Carbonell School of Computer Science Carnegie Mellon University

> 3:30 pm 7500 Wean Hall

E.g. Looking for seminar location

Machine learning has evolved from obscurity in the 1970s into a vibrant and popular discipline in artificial intelligence during the 1980s and 1990s. As a result of its success and growth, machine learning is evolving into a collection of related disciplines: inductive concept acquisition, analytic learning in problem solving (e.g. analogy, explanation-based learning), learning theory (e.g. PAC learning), genetic algorithms, connectionist learning, hybrid systems, and so on.

CMU UseNet Seminar Announcement

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CMU UseNet Seminar Announcement

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A "Naïve Bayes" Sliding Window Model

[Freitag 1997]

	00 : pm Place	e : Wean	Hall Rm	5409 Speaker : Sebastian	n Thrun
•••	W_{t-m}	$W_{t-1}W_{t}$		W_{t+n} W_{t+n+1}	W_{t+n+m}
	prefix		contents	suffix	

Estimate Pr(LOCATION|window) using Bayes rule

Try all "reasonable" windows (vary length, position)

Assume independence for length, prefix words, suffix words, content words

Estimate from data quantities like: Pr("Place" in prefix|LOCATION) If $P("Wean\ Hall\ Rm\ 5409" = LOCATION)$ is above some threshold, extract it.

A "Naïve Bayes" Sliding Window Model

[Freitag 1997]

... 00 : pm Place : Wean Hall Rm 5409 Speake w_{t-m} w_{t-1} w_{t} w_{t+n+1} w_{t+n+m} prefix contents suffix

- 1. Create dataset of examples like these:
 - + (prefix00, ..., prefixColon, contentWean, contentHall, ..., suffixSpeaker, ...)
 - $\hbox{- (prefixColon,...,prefixWean,contentHall,....,ContentSpeaker,suffixColon,....)}\\$

...

- 2. Train a NaiveBayes classifier (or YFCL), treating the examples like BOWs for text classification
- If Pr(class=+|prefix,contents,suffix) > threshold, predict the content window is a location.
 - To think about: what if the extracted entities aren't consistent, eg if the location overlaps with the speaker?

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"Naïve Bayes" Sliding Window Results

Domain: CMU UseNet Seminar Announcements

GRAND CHALLENGES FOR MACHINE LEARNING

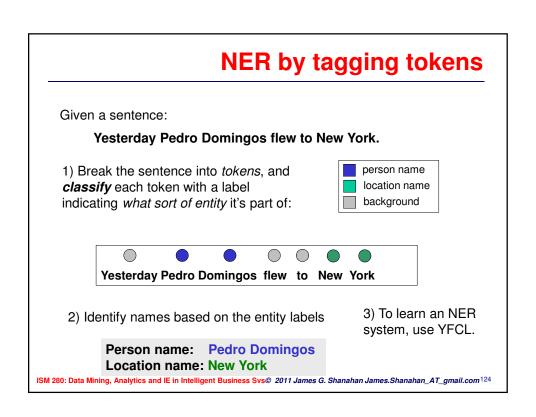
Jaime Carbonell School of Computer Science Carnegie Mellon University

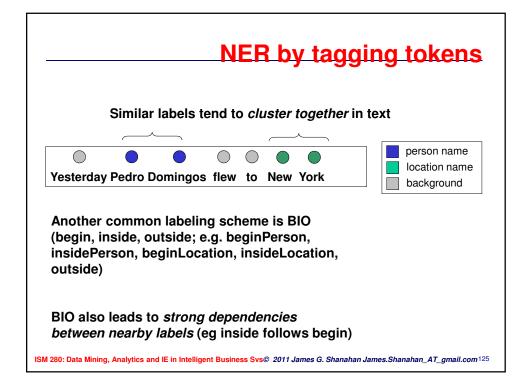
> 3:30 pm 7500 Wean Hall

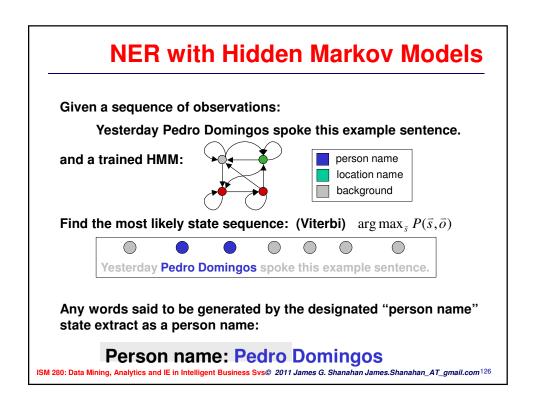
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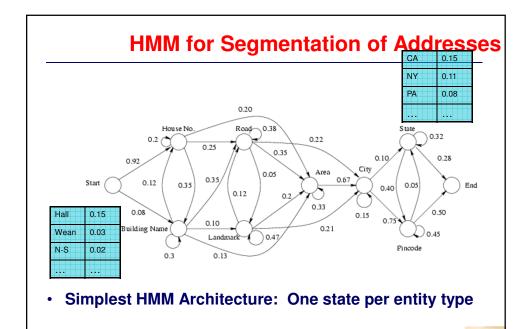
Field F1
Person Name: 30%
Location: 61%
Start Time: 98%





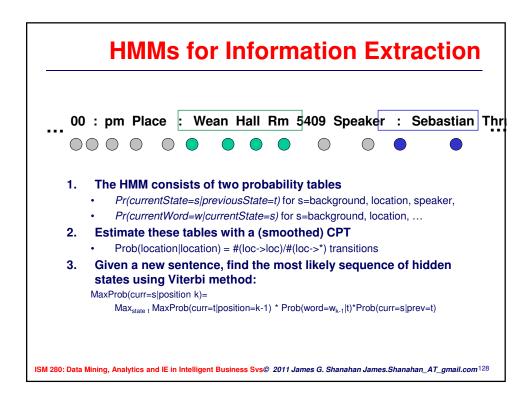






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[Pilfered from Sunita Sarawagi, IIT/Bombay]
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"Naïve Bayes" Sliding Window vs HMMs

Domain: CMU UseNet Seminar Announcements

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> 3:30 pm 7500 Wean Hall

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Field	F1_
Speaker:	30%
Location:	61%
Start Time:	98%

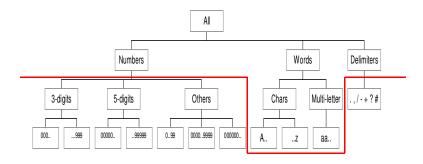
Field F1
Speaker: 77%
Location: 79%
Start Time: 98%

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What is a "symbol" ???

Cohen => "Cohen", "cohen", "Xxxxx", "Xx", ... ?

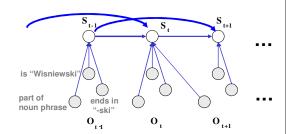
5317 => "5317", "9999", "9+", "number", ...?



Datamold: choose best abstraction level using holdout set

What is a symbol?

identity of word ends in "-ski" is capitalized is part of a noun phrase is in a list of city names is under node X in WordNet is in bold font is indented is in hyperlink anchor



Idea: replace **generative** model in HMM with a **maxent** model, where **state** depends on **observations** and **previous state history**

$$\Pr(s_t \mid x_t, s_{t-1}, s_{t-2}, ...) = ...$$

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Ratnaparkhi's MXPOST

- Sequential learning problem: predict POS tags of words.
- Uses MaxEnt model described above.
- · Rich feature set.
- To smooth, discard features occurring < 10 times.

Condition	Features	
w_i is not rare	$w_i = X$	$\& t_i = T$
w_i is rare	X is prefix of w_i , $ X \leq 4$	$\& t_i = T$
	X is suffix of w_i , $ X \leq 4$	$\& t_i = T$
	w_i contains number	$\& t_i = T$
	w_i contains uppercase character	$\& t_i = T$
	w_i contains hyphen	$\& t_i = T$
$\forall w_i$	$t_{i-1} = X$	$\& t_i = T$
	$t_{i-2}t_{i-1} = XY$	$\& t_i = T$
	$w_{i-1} = X$	$\& t_i = T$
	$w_{i-2} = X$	$\& t_i = T$
	$w_{i+1} = X$	$\& t_i = T$
	$w_{i+2} = X$	$\& t_i = T$

Table 1: Features on the current history \boldsymbol{h}_i

Conditional Markov Models (CMMs) aka MEMMs aka Maxent Taggers *vs* HMMS

$$Pr(s,o) = \prod_{i} Pr(s_{i} \mid s_{i-1}) Pr(o_{i} \mid s_{i-1})$$

$$\mathbf{O_{t}} \mathbf{O} \mathbf{O} \mathbf{O} \mathbf{O}_{t} \mathbf{O}$$

$$Pr(s \mid o) = \prod_{i} Pr(s_i \mid s_{i-1}, o_{i-1})$$

$$\mathbf{O_{t}} \mathbf{O} \mathbf{O} \mathbf{O} \mathbf{O}_{t} \mathbf{O}$$

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HMMs vs MEMM vs CRF

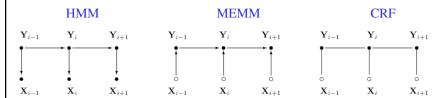


Figure 2. Graphical structures of simple HMMs (left), MEMMs (center), and the chain-structured case of CRFs (right) for sequences. An open circle indicates that the variable is not generated by the model.

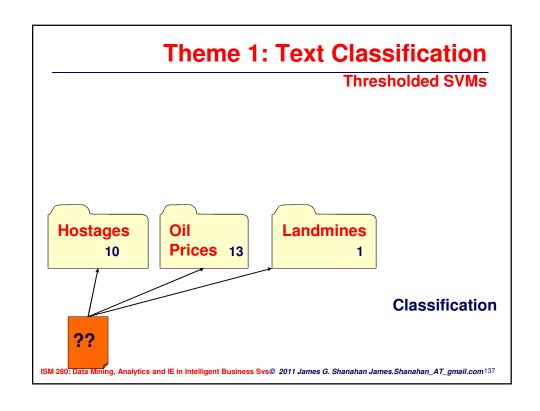
Some things to think about

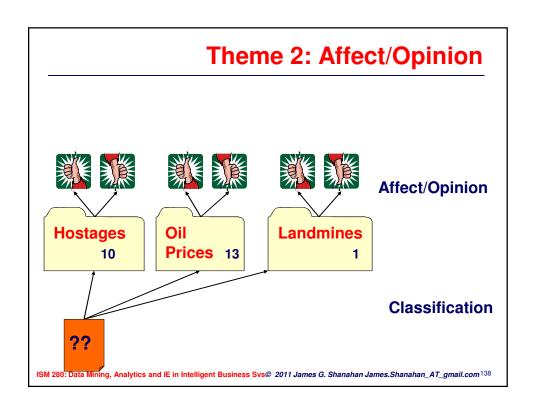
- We've seen sliding windows, non-sequential token tagging, and sequential token tagging.
 - Which of these are likely to work best, and when?
 - Are there other ways to formulate NER as a learning task?
 - Is there a benefit from using more complex graphical models? What potentially useful information does a linearchain CRF not capture?
 - Can you combine sliding windows with a sequential model?
- Next lecture will survey IE of sets of related entities (e.g., person and his/her affiliation).
 - How can you formalize that as a learning task?

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Rest of Lecture 1 Outline

- · Background:
 - Information extraction vs information retrieval
- Advertising 101 and Digital advertising
 - Predicting CTR
- Information Extraction Overview
- Sentiment Analysis
- Candidate Project





Ranking in Web Search

- Ranking Is The Key
- · Ideal ranking function: Relevance + Quality
- Relevance (query dependent)
 - TF, IDF
 - Title, Body, Anchor, URL
 - Proximity
- Quality
 - PageRank
 - PageQuality, Spam
- SVM-MAP

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Talk Outline



- Good Classification Technology
 - Thresholded SVMs



- Extra semantic processing
 - Affect/Opinion



- Process Mining
 - Bayesian Network Approach

Outline: Opinion Mining

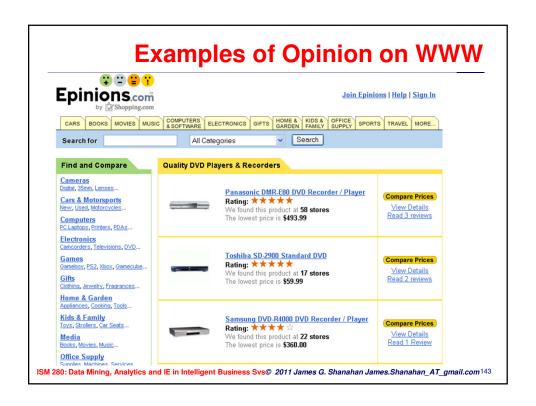
- Motivation
- Review Main Approaches
- Evaluation and Application
- Conclusions

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Opinion Mining

Motivation and Background

- Current information management systems operate at a low level with only some semantics
- Much of product feedback is web-based
 - provided by customers/critiques online through websites, discussion boards, mailing lists, and blogs, CRM Portals.
- Market research is becoming unwieldy
 - Sources are heterogeneous and, increasingly, multilingual in nature





Affect in a Reporting Point of View

"Microsoft Togetherness" *Economist*, January 22–28th, 2000, Business

There is both more and less than meets the eye to the decision of Bill Gates to pass the chief executive's mantle to his best friend, Steve Ballmer. It is still business as usual at the world's biggest software company. ... Nor does the move presage a change in strategy. A belligerent Mr Ballmer reaffirmed the company's hardline approach to defending the continuing antitrust action, predictably describing the break-up of the company that the government is rumoured to favour as reckless and irresponsible. Although Mr Gates spoke excitedly about Next Generation Windows Services (NGWS), a new idea that he would be working on, it is, in effect, just an ugly umbrella name for the grand Internet strategy under development at Redmond for some time. ...

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CRM: Support Desk Inquiries

I spoke today with an hp technican and he really upset me. He told me that sj 4100 (usb) will be not supported.

There won't be any patches.

Can someone confirm that because I'm really pissed off.



Related Work

Scoring Reviews

- "Cold Start Recommendations" (Schein et al., 2002)
- "Thumbs Up Thumbs Down" (Turney, ACL, 2002)
- "Mining Peanut Gallery" (Kushal et al., 2003)
- "Measuring Praise/Criticism" (Turney & Littman, 2003)

Affect/Opinion Detection

- AAAI Spring Symposium on Exploring Attitude and Affect in Text: Theories and Applications AAAI-EAAT, Stanford March 2004
- SIGIR Workshop 2005

Niche Browsers

- Citeseer (Lawrence et al., 1999)
- PROGENIE (Duboué et al., 2003)

- HPSearch
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SIGIR 2005 Workshop

Stylistic Analysis Of Text For Information Access

August 19, 2005 Salvador, Bahia, Brazil

Theme and goals of the workshop

Submission guidelines

<u>Important dates</u>

Organizers

Program committee

Theme and goals of the workshop

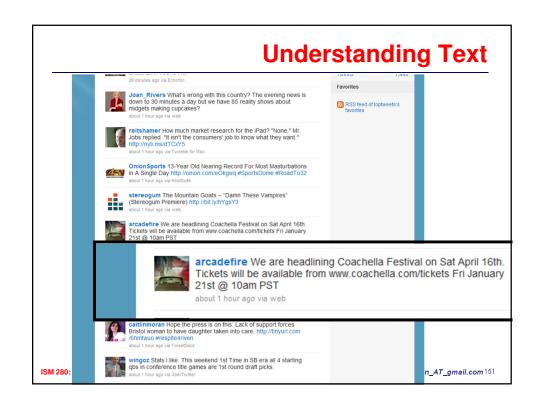
Information management systems have typically focused on the "factual" aspect of content analysis. Other aspects, including pragmatics, opinion, and style, have received much less attention. However, to achieve an adequate understanding of a text, these aspects cannot be ignored.

This workshop will be the first ever to specifically address the automatic analysis and extraction of stylistic aspects of natural language texts for purposes of improving information access. Style may be roughly defined as the 'manner' in which something is expressed, as opposed to the 'content' of a message. Stylistic variation depends on author preferences and competence, familiarity, genre, communicative context, expected characteristics of the intended audience and untold other factors, and it is expressed through subtle variation in frequencies of otherwise insignificant features of a text that, taken together, are understood as stylistic indicators by a particular reader community. Modeling, representing, and utilizing this variation is the business of stylistic analysis.

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Lecture 1 Outline

- Background:
 - Information extraction vs information retrieval
- · Advertising 101 and Digital advertising
 - Predicting CTR
- Information Extraction Overview
- Sentiment Analysis
- · Candidate Project







Project

- · Build a sentiment-based search engine for people
 - How happy are people about "Barrack Obama"?

- Extra Slides
 - Document Souls

Document Souls

a new paradigm for information access

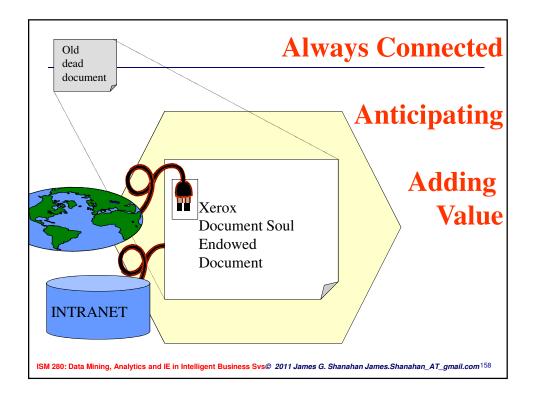
James Shanahan* and Gregory Grefenstette*

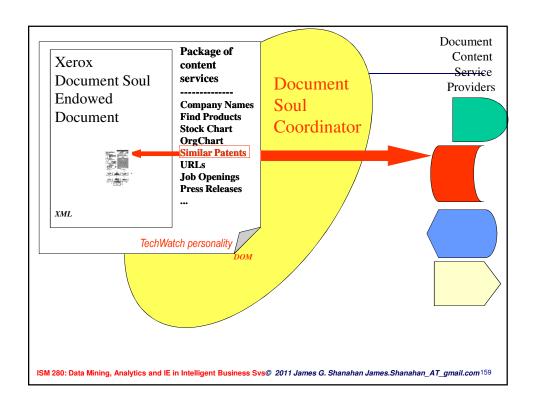


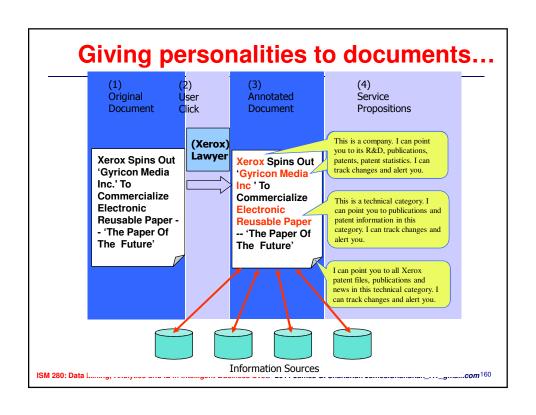
* Work performed at Xerox Research ISM 280: Data Mining, Analytics and IE in Intelligent Business Sys@ 2011 James G. Shanahan James.Shanahan_AT_gmail.com 156

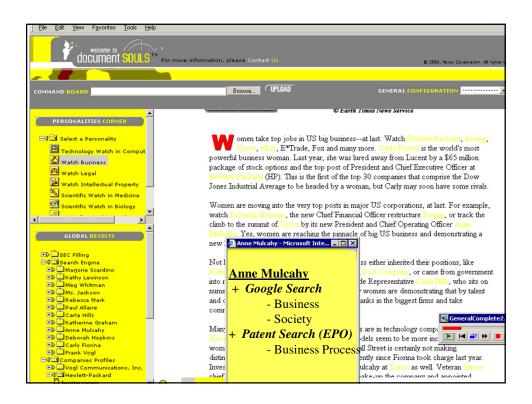
Interesting juncture

- High Bandwidth, lots of sleeping computers, very cheap memory/disks
- Niche browsers, very specialised information services
- Recent studies have estimated the size of the hidden web to be 500 billion pages, while the size of the indexed web is three billion.(http://www.completeplanet.com/Tutorials/DeepWeb/index.asp)
- Search Engines have significant limitations
 - Out of date, only index 1% of online pages, documents with authentication requirements generally are not indexed.
 - Context is ignored
 - Anticipatory services









Document Souls System

- A new paradigm of information access
- Document gets a life
- Constantly anticipating your information needs
- DS System (beta product)
- Related Systems
 - Contextual search (Yahoo!)
 - Kenjin (Autonomy)
 - And many others

